

## **Schedule A**

### **Vanchorverve Foundation Claim**

### Information From Schedule A in Vanchorverve Claim

Year	Total Loaned	Loan Description	Date of Advance	Amount of Loan	Admin Fee	Prepaid Interest	Net Proceeds	Principal Repaid	Principal Outstanding	Interest Paid To	Interest Rate	Due Date	Additional Interest to 2016-10-31
2011	\$3,625,000	DOED Loan	2011-06-27	\$1,500,000	\$110,000		\$1,390,000	\$324,000	\$1,176,000	2013-04-03	5%	2016-10-31	\$210,552
		First Loan	2011-12-02	\$2,125,000		\$433,854	\$2,125,000		\$2,125,000	2014-10-31	7%	2016-10-31	\$297,908
2012	\$4,750,000	Second Loan	2012-03-05	\$2,750,000		\$600,000	\$2,150,000		\$2,750,000	2014-10-31	7%	2016-10-31	\$385,527
		Third Loan	2012-06-15	\$2,000,000		\$445,819	\$2,000,000		\$2,000,000	2015-10-31	7%	2016-10-31	\$140,384
2013	\$4,375,000	Fourth Loan	2013-02-01	\$2,500,000		\$490,740	\$2,009,260		\$2,500,000	2015-10-31	7%	2016-10-31	\$175,479
		Fifth Loan	2013-07-31	\$1,875,000			\$1,875,000		\$1,875,000	2013-07-31	7%	2016-10-31	\$427,192
Total Loans (2011):			\$8,375,000										
Total Loans (2012):			\$12,426,000										

Source: Compiled from Schedule A in Appendix C of PwC Monitor's Sixth Report, December 15, 2020.

Loan Description	Date of Advance	Amount of Loan	Administration Fee	Prepaid Interest	Net Proceeds	Principal Repaid	Principal Outstanding	Interest Paid to	Interest Rate	Due Date	Additional Interest to October 31, 2016
DOED Loan	27-Jun-11	\$ 1,500,000	\$ 110,000		\$ 1,390,000	\$ 324,000	\$ 1,176,000	03-Apr-13	5%	31-Oct-16	\$ 210,552
First Loan	02-Dec-11	\$ 2,125,000		\$ 433,854	\$ 2,125,000		\$ 2,125,000	31-Oct-14	7%	31-Oct-16	\$ 297,908
Second Loan	05-Mar-12	\$ 2,750,000		\$ 600,000	\$ 2,150,000		\$ 2,750,000	31-Oct-14	7%	31-Oct-16	\$ 385,527
Third Loan	15-Jun-12	\$ 2,000,000		\$ 445,819	\$ 2,000,000		\$ 2,000,000	31-Oct-15	7%	31-Oct-18	\$ 140,384
Fourth Loan	01-Feb-13	\$ 2,500,000		\$ 490,740	\$ 2,009,260		\$ 2,500,000	31-Oct-15	7%	31-Oct-16	\$ 175,479
Fifth Loan	31-Jul-13	\$ 1,875,000			\$ 1,875,000		\$ 1,875,000	31-Jul-13	7%	31-Oct-16	\$ 427,192
		\$ 12,750,000			\$ 11,549,260		\$ 12,426,000				\$ 1,637,042
Sixth Loan	01-Feb-14	\$ 2,600,000			\$ 2,600,000		\$ 2,600,000	31-Oct-14	7%	31-Oct-18	\$ 227,005
Seventh Loan	30-Jun-14	\$ 2,600,000			\$ 2,600,000		\$ 2,600,000	30-Jun-14	7%	31-Oct-16	\$ 153,721
Eighth Loan	15-Jan-15	\$ 1,500,000			\$ 1,500,000		\$ 1,500,000	15-Jan-15	7%	31-Oct-16	\$ 188,425
		\$ 16,950,000			\$ 15,749,260		\$ 16,626,000				\$ 2,316,253
											\$ 18,942,253

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