



Gxw 180

REGISTERED CHARITY INFORMATION RETURN

22 2012-02-28 137201315 RR 0001 0958090

Section A: Identification

- Guide T4033, *Completing the Registered Charity Information Return*, is available through our Forms and publications Web pages at www.cra.gc.ca/charities.
- The *Privacy Act* protects all personal information given on this form, which is kept in personal information bank CRA PPU 200. The Canada Revenue Agency (CRA) will make this form and all attachments available to the public on the Charities Directorate Web site, except for information or data identified as confidential. All of the information collected on this form may be shared as permitted by law (e.g. with certain other government departments and agencies).

Remember: Even if the charity goes through an inactive period, you must continue to file information return to maintain registered status.

If you did not receive a barcode label to affix to the return, please complete the following:

1. Charity's name: Philanthropy Without Frontiers

2. Return for fiscal period ending: 2012/02/28

3. BN/registration number: 13720 1315 RR 0001

4. Web address (if applicable):

A1 Was the charity in a subordinate position to a parent organization? 1510 Yes No

If yes, please provide the name and BN/registration number of the organization.

| | |
|------|--------------------------|
| Name | BN (if applicable) RR |
|------|--------------------------|

A2 Has the charity wound-up, dissolved, or terminated operations? 1570 Yes No

A3 All charities are designated as one of the following: a charitable organization, a public foundation, or a private foundation. Is your organization designated as a public foundation or private foundation? 1600 Yes No

(Refer to the Form TF725, *Registered Charity Basic Information sheet (BIS)* to confirm. This form is included in the return package.)

If yes, you must complete and attach Schedule 1, *Foundations*, to your return.

Section B: Directors/trustees and like officials

B1 The charity is required to provide certain information for all members of its board of directors/trustees for the complete fiscal period. Only the **public information** section on the worksheet is available to the public. The **confidential data** section is for the CRA's use but may be shared as permitted by law (e.g. with certain other government departments and agencies). Use Form T1235, *Directors/Trustees and Like Officials Worksheet*, or include your own sheet with the **same** information. Charities subject to the *Ontario Corporations Act* may complete a blended worksheet.

Section C: Programs and general information

C1 Was the charity active during the fiscal period? If no, explain why in the "Ongoing programs" space provided at C2 1800 Yes No

C2 In the space provided, describe all **ongoing** and **new** charitable programs the charity carried on to further its charitable purpose(s) (as defined in its governing documents) this fiscal period. "Programs" includes all of the charitable work the charity carries out on its own through employees or volunteers as well as through qualified donees and intermediaries. The charity may also use this space to describe the contributions of its volunteers in carrying out its programs (e.g. number of volunteers and/or hours). Grant-making charities should describe the types of organizations they support. Please note that "programs" **does not** include fundraising activities. **Do not attach additional sheets of paper or annual reports.**

Ongoing programs:

Assisted members of the Ministry of Civil Affairs Drafting Committee in Beijing to work of drafting law of charity in China.

Researched, developed and delivered papers at conferences related to international philanthropy such as Muslim Phianthropy Charity Conference in Dubai and Oxford University Charity Symposium.

Funded legal services dealing with Canada Revenue Agency and courtson gift and charity issues of significance to the broader charitable sector.

New programs:

Registered charities may make gifts to qualified donees. Qualified donees are other registered Canadian charities, as well as certain other organizations described in the *Income Tax Act*.

C3 Did the charity make gifts or transfer funds to qualified donees or other organizations? **2000** Yes No

If yes, you must complete and attach Form T1236, *Qualified Donees Worksheet/Amounts Provided to Other Organizations*, to your return.

C4 Did the charity carry on, fund, or provide any resources through employees, volunteers, agents, joint ventures, contractors, or any other individuals, intermediaries, entities, or means (other than qualified donees) for any activity/program/project outside Canada? **2100** Yes No

If yes, you must complete and attach Schedule 2, *Activities Outside Canada*, to your return.

A registered charity may pursue political activities to retain, oppose, or change the law, policy, or decision of any level of government inside or outside Canada provided the activities are non-partisan, related to its charitable purposes, and limited in extent.

C5 (a) Did the charity carry on any political activities during the fiscal period? **2400** Yes No

(b) Enter the total amount spent by the charity on these activities **5030**\$

C6 If the charity carried on fundraising activities or engaged third parties to carry on fundraising activities on its behalf, tick all fundraising methods that it used during the fiscal period.

| | | | | | |
|--------------------------------------|---|--------------------------------------|---|--------------------------------------|----------------------------|
| <input type="checkbox"/> 2500 | Advertisements/print/radio/ TV commercials | <input type="checkbox"/> 2570 | Fundraising sales (e.g., cookies) | <input type="checkbox"/> 2620 | Telephone/TV solicitations |
| <input type="checkbox"/> 2510 | Auctions | <input type="checkbox"/> 2575 | Internet | <input type="checkbox"/> 2630 | Tournament/sporting events |
| <input type="checkbox"/> 2530 | Collection plate/boxes | <input type="checkbox"/> 2580 | Mail campaigns | <input type="checkbox"/> 2640 | Cause-related marketing |
| <input type="checkbox"/> 2540 | Door-to-door solicitation | <input type="checkbox"/> 2590 | Planned-giving programs | <input type="checkbox"/> 2650 | Other |
| <input type="checkbox"/> 2550 | Draws/lotteries | <input type="checkbox"/> 2600 | Targeted corporate donations/ sponsorships | <input type="checkbox"/> 2660 | Specify: _____ |
| <input type="checkbox"/> 2560 | Fundraising dinners/galas/concerts | <input type="checkbox"/> 2610 | Targeted contacts | | |

C7 Did the charity pay external fundraisers? **2700** Yes No

If yes, you must complete the following lines, and complete and attach Schedule 4, *Confidential Data*, 1. Information about Fundraisers.

(a) Enter the gross revenue collected by the fundraisers on behalf of the charity. **5450**\$

(b) Enter the amounts paid to and/or retained by the fundraisers. **5460**\$

(c) Identify the method of payment to the fundraiser:

| | | | | | |
|--------------------------------------|-------------|--------------------------------------|----------------------|--------------------------------------|----------------|
| <input type="checkbox"/> 2730 | Commissions | <input type="checkbox"/> 2750 | Finder's fees | <input type="checkbox"/> 2770 | Honoraria |
| <input type="checkbox"/> 2740 | Bonuses | <input type="checkbox"/> 2760 | Set fee for services | <input type="checkbox"/> 2780 | Other |
| | | | | <input type="checkbox"/> 2790 | Specify: _____ |

(d) Did the fundraiser issue tax receipts on behalf of the charity? **2800** Yes No

C8 Did the charity compensate any of its directors/trustees or like officials or persons not at arm's length from the charity for services provided during the fiscal period (other than reimbursement for out-of-pocket expenses)? **3200** Yes No

C9 Did the charity incur any expenses for compensation of employees during the fiscal period? **3400** Yes No

If yes, you must complete and attach Schedule 3, *Compensation*, to your return.

C10 Did the charity receive any donations or gifts of any kind valued at \$10,000 or more from any donor that was not resident in Canada and was not any of the following: **3900** Yes No

- A Canadian citizen, nor
- Employed in Canada, nor
- Carrying on a business in Canada, nor
- A person having disposed of taxable Canadian property?

If yes, you must complete and attach Schedule 4, *Confidential Data*, 2. Information about Donors Not Resident in Canada, for each donation of \$10,000 or more.

C11 Did the charity receive any non-cash gifts (gifts-in-kind) for which it issued tax receipts? **4000** Yes No

If yes, you must complete and attach Schedule 5, *Non-Cash Gifts* to your return.

C12 Did the charity acquire a non-qualifying security? **5800** Yes No

C13 Did the charity allow a donor to use any of the charity's property during the fiscal period? (except for permissible uses) **5810** Yes No

C14 Did the charity issue any of its tax receipts for donations on behalf of another organization? **5820** Yes No

Section D: Financial information

If any of the following applies to your charity, proceed to Schedule 6, *Detailed Financial Information*, and do not complete Section D below. If none of the following applies, complete Section D.

- a) The charity's revenue exceeds \$100,000.
- b) The amount of all property (e.g., investments, rental properties) not used in charitable programs exceeds \$25,000.
- c) The charity currently has permission to accumulate funds during this fiscal period.

Please show all figures to the nearest single dollar.

D1 Was the financial information reported below prepared on an accrual or cash basis? **4020** Accrual Cash

D2 Summary of financial position:

Using the charity's own financial statements, provide the following:

Does the charity own land and/or buildings? **4050** Yes No

Total assets (including land and buildings) **4200** \$

Total liabilities **4350** \$

Did the charity borrow from, loan to, or invest assets with any non-arm's length parties? **4400** Yes No

D3 Revenue:

Did the charity issue tax receipts for donations? **4490** Yes No

If yes, what is the total eligible amount of all donations for which the charity issued tax receipts **4500** \$ 0

Total amount of 10 year gifts received **4505** \$ 0

Total amount received from other registered charities **4510** \$ 0

What is the total amount for all other donations received for which a tax receipt was not issued by the charity? (excluding amounts at lines 4575 and 4630) **4530** \$

Did the charity receive any revenue from any level of Canadian government? **4565** Yes No

If yes, total amount received **4570** \$

Total non tax-receipted amounts from all sources outside Canada (government and non-government). **4575** \$

Total non tax-receipted amounts from fundraising **4630** \$ 0

Total revenue from sale of goods and services (except to any level of Canadian government). **4640** \$

Other amounts not already included in the amounts above **4650** \$

Total revenue (Add lines 4500 to 4650, excluding line 4505) **4700** \$ 0

D4 Expenditures:

What was the charity's total expenditure on professional and consulting fees? **4860** \$

What was the charity's total expenditure on travel and vehicles? **4810** \$

All other expenditures not already included in the amounts above (excluding gifts to qualified donees) **4920** \$

Total expenditures (excluding gifts to qualified donees) (Add lines 4860, 4810, and 4920) **4950** \$

Of the total amount at line 4950:

a) How much did the charity spend on charitable programs? **5000** \$ 0

b) How much did the charity spend on management and administration? **5010** \$

Total amount of gifts made to all qualified donees **5050** \$ 0

Total expenditures (Add lines 4950 and 5050) **5100** \$ 0

Section E: Certification

This return must be signed by a director/trustee or like official of the registered charity who has authority to sign on behalf of the charity. It is a serious offence under the *Income Tax Act* to provide false or deceptive information.

I certify that the information given on this form, the basic information sheet, and any attachment is, to the best of my knowledge, correct, complete, and current.

Name (please print):

E. Blomley

Position in charity:

DIRECTOR

Section F: Confidential Data

T3010, Registered Charity Information Return, checklist

- Have you confirmed that all charity information included in the Form TF725, *Registered Charity Basic Information Sheet* (BIS) is correct?
 - Some changes can be made **directly** on the BIS.
- Have you attached Form TF725, *Registered Charity Basic Information sheet* (BIS)?
- Has the charity made any amendments to its governing documents during the fiscal period?
 - If **yes**, have you sent us an official copy of the amended governing documents in a separate envelope?
- Have you completed Schedule 1, *Foundations*, if required?
- Have you attached Form T1235, *Directors/Trustees and Like Officials Worksheet*?
- Have you attached Form T1236, *Qualified Donees Worksheet/Amounts Provided to Other Organizations*, if required?
- Have you completed Schedule 2, *Activities Outside Canada*, if required?
- Have you completed Schedule 3, *Compensation*, if required?
- Have you completed Schedule 4, *Confidential Data*, if required?
- Have you completed Schedule 5, *Non-Cash Gifts*, if required?
- Have you completed Schedule 6, *Detailed Financial Information*, if required?
- Have you attached a copy of the charity's financial statements?

Foundations

Schedule 1

- 1** Did the foundation acquire control of a corporation in the fiscal period? 100 Yes No
- 2** Did the foundation incur any debts at any time during the fiscal period other than for current operating expenses, purchasing or selling investments, or in administering charitable programs? 110 Yes No

For private foundations only:

- 3** At any time during the fiscal period, did the foundation hold any shares, rights to acquire shares, or debts owing to it that meet the definition of a non-qualified investment? 120 Yes No
- 4** Did the foundation own more than 2% of any class of shares of a corporation at any time during this fiscal period? 130 Yes No

If yes, you must complete and attach *Form T2081, Excess Corporate Holdings Worksheet*, to your return.
 (Note: Only private foundations will have this worksheet included in their return package.)

Activities Outside Canada

Schedule 2

For more information about carrying on programs outside Canada see the Charities Directorate website at www.cra.gc.ca/charities

- 1** What were total expenditures on activities/programs/projects carried on outside Canada during the fiscal period, excluding gifts to qualified donees? 200\$ 78,646
- 2** Were any of the charity's resources provided for programs outside Canada under any kind of an arrangement including a contract, agency agreement, or joint venture to any other individual or entity (excluding gifts to qualified donees)? 210 Yes No

If yes, enter the amounts of the total reported on line 200 transferred to these individuals/organizations as required in the following table.

| Name of individual/organization | Using the list on the reverse, identify country code where activities were carried on. | Amount (\$) Show amounts to the nearest single dollar. |
|---------------------------------|--|--|
| | | |

- 3** Using the list on the reverse, identify the countries where the charity itself carried on programs or provided any of its resources. Enter the appropriate country codes in the following spaces.

| | | | | |
|----|----|----|----|--|
| CN | QO | GB | US | |
|----|----|----|----|--|

- 4** Are any projects undertaken outside Canada funded by the Canadian International Development Agency (CIDA)? 220 Yes No

If yes, what was the total amount of funds expended under this arrangement? 230\$

- 5** Were any programs carried on outside Canada carried out by employees of the charity? 240 Yes No
- 6** Were any programs carried on outside Canada carried out by volunteers of the charity? 250 Yes No
- 7** Is the charity exporting goods as part of its charitable programs? 260 Yes No

If yes, list the items being exported, their value, their destination (city/region) and country code.

| Item | Value | Destination (city/region) | Country code |
|------|-------|---------------------------|--------------|
| | | | |

COUNTRY CODES

Americas-Central and South

AR-Argentina
 BO-Bolivia
 BR-Brazil
 CL-Chile
 CO-Columbia
 CR-Costa Rica
 CU-Cuba
 DO-Dominican Republic
 EC-Ecuador
 SV-El Salvador
 GT-Guatemala
 GY-Guyana
 HT-Haiti
 HN-Honduras
 JM-Jamaica
 MX-Mexico
 NI-Nicaragua
 PA-Panama
 PE-Peru
 UY-Uruguay
 VE-Venezuela
 QM-Other

Americas-North

US-United States of America
 QN-Other

Middle East

IR-Iran
 IQ-Iraq

IL-Israel
 PS-Israeli Occupied Territories
 JO-Jordan
 KW-Kuwait
 LB-Lebanon
 OM-Oman
 QA-Qatar
 SA-Saudi Arabia
 SY-Syrian Arab Republic
 YE-Yemen
 QO-Other

Europe

AL- Albania
 AM-Armenia
 BA-Bosnia and Herzegovina
 BY-Belarus
 BG-Bulgaria
 DK-Denmark
 ES-Spain
 FR-France
 GE-Georgia
 DE-Germany
 GB-United Kingdom
 HR-Croatia
 IT-Italy
 CY-Cyprus
 MK-Macedonia
 ME-Montenegro
 NL-Netherlands
 PL-Poland
 RO-Romania

RU-Russia
 RS-Serbia
 TR-Turkey
 UA-Ukraine
 QP-Other

Asia and Oceania

AF- Afghanistan
 AZ-Azerbaijan
 BD-Bangladesh
 BT-Bhutan
 KH-Cambodia
 CN-China
 IN-India
 ID-Indonesia
 KZ-Kazakhstan
 KG-Kyrgyzstan
 LA-Laos
 LK-Sri Lanka
 MY-Malaysia
 MN-Mongolia
 MM-Myanmar (Burma)
 KP-North Korea
 KR-South Korea
 PK-Pakistan
 PH-Philippines
 SG-Singapore
 TH-Thailand
 TJ-Tajikistan
 TL-Timor-Leste
 UZ-Uzbekistan
 VN-Vietnam
 QR-Other

Africa

DZ-Algeria
 AO-Angola
 BW-Botswana
 CM-Cameroon
 CF-Central African Republic
 TD-Chad
 CG-Republic of Congo
 CD- Democratic Republic of Congo
 EG-Egypt
 ET-Ethiopia
 GA-Gabon
 GM-Gambia
 GH-Ghana
 NA-Namibia
 KE-Kenya
 LR-Liberia
 MG-Madagascar
 NE-Niger
 NG-Nigeria
 RW-Rwanda
 SL-Sierra Leone
 SO-Somalia
 SD-Sudan
 UG-Uganda
 ZM-Zambia
 ZW-Zimbabwe
 QS-Other

Compensation

Schedule 3

- 1** (a) Enter the **number** of permanent, full-time, compensated positions in the fiscal period. This number should represent the number of positions the charity had including both managerial positions and others, and should not include independent contractors. 300
- (b) For the **ten (10)** highest compensated, permanent, full-time positions enter the **number** falling within each of the following annual compensation categories.
- | | | | |
|---|---|---|--|
| 305 <input type="text"/> \$1 – \$39, 999 | 310 <input type="text"/> \$40,000 – \$79,999 | 315 <input type="text"/> \$80,000 – \$119,999 | |
| 320 <input type="text"/> \$120,000 – \$159,999 | 325 <input type="text"/> \$160,000 – \$199,999 | 330 <input type="text"/> \$200,000 – \$249,999 | |
| 335 <input type="text"/> \$250,000 – \$299,999 | 340 <input type="text"/> \$300,000 – \$349,999 | 345 <input type="text"/> \$350,000 and over | |
- 2** (a) Enter the **number** of part-time or part-year (for example, seasonal) employees the charity employed during the fiscal period. 370
- (b) What was the total expenditure on compensation for part-time or part-year employees in the fiscal period? 380\$
- 3** What was the charity's total expenditure on all compensation in the fiscal period? 390\$



Non-Cash Gifts

Schedule 5

1 Identify all types of non-cash gifts (gifts-in-kind) received for which a tax-receipt was issued:

- 500 Artwork/wine/jewellery
- 505 Building materials
- 510 Clothing/furniture/food
- 515 Vehicles
- 520 Cultural properties
- 525 Ecological properties
- 530 Life insurance policies
- 535 Medical equipment/supplies
- 540 Privately-held securities
- 545 Machinery/equipment (including computers and software)
- 550 Publicly traded securities/mutual funds
- 555 Books (literature, comics)
- 560 Other
- 565 Specify: _____

2 Indicate the total eligible amount of tax receipted non-cash gifts 580\$

COPIED

Was the financial information reported below prepared on an accrual or cash basis?

4020 Accrual Cash

Statement of financial position

Show figures to the nearest single dollar.

Assets:

| | | |
|--|---------------|----------------|
| Cash, bank accounts, and short-term investments | 4100\$ | 482,942 |
| Amounts receivable from non-arm's length parties | 4110\$ | |
| Amounts receivable from all others | 4120\$ | 13,758 |
| Investments in non-arm's length parties | 4130\$ | |
| Long-term investments | 4140\$ | |
| Inventories | 4150\$ | |
| Land and buildings in Canada | 4155\$ | |
| Other capital assets in Canada | 4160\$ | |
| Capital assets outside Canada | 4165\$ | |
| Accumulated amortization of capital assets | 4166\$ | |
| Other assets | 4170\$ | 4,703 |
| 10 year gifts | 4180\$ | |
| Total assets (add lines 4100 to 4170) | 4200\$ | 501,403 |

Liabilities:

| | |
|---|---------------|
| Accounts payable and accrued liabilities | 4300\$ |
| Deferred revenue | 4310\$ |
| Amounts owing to non-arm's length parties | 4320\$ |
| Other liabilities | 4330\$ |
| Total liabilities (add lines 4300 to 4330) | 4350\$ |

Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable programs

4250\$

Statement of operations

Revenue:

| | | |
|---|---------------|----------------|
| Total eligible amount of all gifts for which the charity issued tax receipts | | 4500\$ |
| Total eligible amount of tax-receipted tuition fees | 5610\$ | |
| Total amount of 10 year gifts received | 4505\$ | |
| Total amount received from other registered charities | | 4510\$ 454,912 |
| Total other gifts received for which a tax receipt was not issued by the charity | | 4530\$ |
| Total revenue received from federal government | | 4540\$ |
| Total revenue received from provincial/territorial governments | | 4550\$ |
| Total revenue received from municipal/regional governments | | 4560\$ |
| Total revenue received from all sources outside Canada | | 4575\$ |
| Total interest and investment income received or earned | | 4580\$ 175 |
| Gross proceeds from disposition of assets | 4590\$ | |
| Net proceeds from disposition of assets (show a negative amount with brackets) | 4600\$ | |
| Gross income received from rental of land and/or buildings | | 4610\$ |
| Non tax-receipted revenues received for memberships, dues, and association fees | | 4620\$ |
| Total non tax-receipted revenue from fundraising | | 4630\$ |
| Total revenue from sale of goods and services (except to government) | | 4640\$ |
| Other revenue not already included in the amounts above | | 4650\$ |
| Specify type(s) of revenue included in the amount reported at 4650 (e.g., dividends) | 4655 | |
| Total revenue (add lines 4500, 4510 to 4580, and 4600 to 4650) | 4700\$ | 455,087 |

Expenditures:

| | | |
|---|--------|---------|
| Advertising and promotion | 4800\$ | |
| Travel and vehicle expenses | 4810\$ | 18,888 |
| Interest and bank charges | 4820\$ | 249 |
| Licences, memberships, and dues | 4830\$ | |
| Office supplies and expenses | 4840\$ | 54 |
| Occupancy costs | 4850\$ | |
| Professional and consulting fees | 4860\$ | 208,972 |
| Education and training for staff and volunteers | 4870\$ | |
| Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3 if applicable) | 4880\$ | |
| Fair market value of all donated goods used in charitable programs | 4890\$ | |
| Total cost of all purchased supplies and assets | 4891\$ | |

| | | | |
|--|------|--------------------------------------|---------|
| Amortization of capitalized assets | 4900 | \$ | |
| Total expenditure for research grants and scholarships as part of charitable programs | 4910 | \$ | |
| Other expenditures not included in the amounts above (excluding gifts to qualified donees) | 4920 | \$ | 2,782 |
| Specify type(s) of expenditures included in the amount reported at 4920 | 4930 | Property Tax, seminars and ref books | |
| Total expenditures before gifts to qualified donees (add lines 4800 to 4920) | 4950 | \$ | 230,945 |

Lines 5000 to 5040 represent a breakdown of the expenditures on lines 4800 to 4920. The total of lines 5000 to 5040 should equal line 4950.

| | | | |
|--|------|----|---------|
| Total expenditures on charitable programs | 5000 | \$ | 228,909 |
| Total expenditures on management and administration | 5010 | \$ | 2,036 |
| Total expenditures on fundraising | 5020 | \$ | |
| Total expenditures on political activities, inside or outside Canada | 5030 | \$ | |
| Total other expenditures included in line 4950 | 5040 | \$ | |
| Total amount of gifts made to all qualified donees | 5050 | \$ | |
| Total expenditures (add amounts from line 4950 and 5050) | 5100 | \$ | 230,945 |

Other financial information

Permission to accumulate property:

Only registered charities that have written permission to accumulate should complete this section.

| | | | |
|--|------|----|---|
| • Enter the amount accumulated for the fiscal period, including income earned on accumulated funds | 5500 | \$ | 0 |
| • Enter the amount disbursed for the fiscal period for the specified purpose we have permitted | 5510 | \$ | 0 |

Permission to reduce disbursement quota:

If the charity has received approval from the Charities Directorate to make a reduction to its disbursement quota, enter the amount for the fiscal period

| | | |
|------|----|---|
| 5750 | \$ | 0 |
|------|----|---|

Property not used in charitable activities

Enter the value of property not used for charitable activities or administration during:

| | | | |
|---|------|----|---------|
| • The 24 months before the beginning of the fiscal period | 5900 | \$ | 701,251 |
| • The 24 months before the end of the fiscal period | 5910 | \$ | 675,386 |



Directors/Trustees and Like Officials Worksheet

Enter the prescribed information for each director/trustee and like official of the Agency makes the public information section on this worksheet available to the public. Confidential data, may be shared as permitted by law (e.g. with certain other government departments and agencies). See the reverse of this form for an explanation of terms used.

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Total Number of Directors/Trustees and Like Officials:

| Public information | | | Confidential Data | | |
|--|---|----------|--|---|--------------|
| Last name: | First name: | Initial: | | | |
| Bromley | Blake | | | | |
| Director/Trustee/Like Officials Term ▶ | | | | | |
| Start Date: 1995/10/31 | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | | | |
| Director | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Last name: | First name: | Initial: | | | |
| Cox | Sherry | | | | |
| Director/Trustee/Like Officials Term ▶ | | | | | |
| Start Date: 2004/03/01 | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | | | |
| Director | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Last name: | First name: | Initial: | | | |
| Richardson | Christopher | | | | |
| Director/Trustee/Like Officials Term ▶ | | | | | |
| Start Date: 1999/02/15 | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | | | |
| Director | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Last name: | First name: | Initial: | Home address – Street number and name: | | |
| Director/Trustee/Like Officials Term ▶ | | | City: | Prov/Terr: | Postal code: |
| Start Date: | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | Telephone number: | Date of Birth (mandatory for identification): | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | () - | | |
| Last name: | First name: | Initial: | Home address – Street number and name: | | |
| Director/Trustee/Like Officials Term ▶ | | | City: | Prov/Terr: | Postal code: |
| Start Date: | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | Telephone number: | Date of Birth (mandatory for identification): | |
| | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | () - | | |
| Last name: | First name: | Initial: | Home address – Street number and name: | | |
| Director/Trustee/Like Officials Term ▶ | | | City: | Prov/Terr: | Postal code: |
| Start Date: | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | Telephone number: | Date of Birth (mandatory for identification): | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | () - | | |
| Last name: | First name: | Initial: | Home address – Street number and name: | | |
| Director/Trustee/Like Officials Term ▶ | | | City: | Prov/Terr: | Postal code: |
| Start Date: | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | Telephone number: | Date of Birth (mandatory for identification): | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | () - | | |
| Last name: | First name: | Initial: | Home address – Street number and name: | | |
| Director/Trustee/Like Officials Term ▶ | | | City: | Prov/Terr: | Postal code: |
| Start Date: | End Date: | | | | |
| Position: | At arm's length with other Directors, etc.? | | Telephone number: | Date of Birth (mandatory for identification): | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | () - | | |

PHILANTHROPY WITHOUT FRONTIERS

BALANCE SHEET as at February 28, 2012 (Unaudited)

ASSETS

| | | | |
|---------------------------------|----|------------------|-----------------------------|
| Current | | | |
| Cash and Short Term Investments | \$ | 482,942.12 | |
| GST Rebate Receivable | | 5,299.82 | |
| HST Rebate Receivable | | 8,458.51 | |
| Incorporation costs | | <u>4,703.14</u> | |
| Total Current Assets | | | \$ 501,403.59 |
| Fixed | | | |
| Land | \$ | <u>69,900.00</u> | |
| Total Fixed Assets | | | <u>69,900.00</u> |
| TOTAL ASSETS | | | \$ <u>571,303.59</u> |

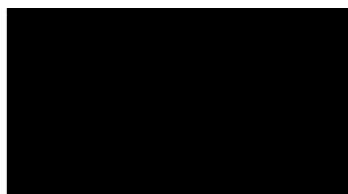
LIABILITIES

| | | | |
|-------------------|--|--|---------|
| Total Liabilities | | | \$ 0.00 |
|-------------------|--|--|---------|

STATEMENT OF CHANGES IN SURPLUS

| | | | |
|--|----|-------------------|----------------------|
| Balance at Beginning of Period | \$ | 347,161.36 | |
| Increase (Decrease) in Surplus during period | | <u>224,142.23</u> | |
| Surplus at End of Period | | | \$ <u>571,303.59</u> |

Approved by:



PHILANTHROPY WITHOUT FRONTIERS

STATEMENT OF RECEIPTS AND DISBURSEMENTS

for the period ended February 28, 2012

(Unaudited)

RECEIPTS

| | | |
|--------------------------------|---------------|---------------|
| Gifts from other charities | \$ 454,912.00 | |
| Interest and Investment Income | <u>175.15</u> | |
| Total Receipts | | \$ 455,087.15 |

DISBURSEMENTS

| | | |
|--|-------------------|-----------------------------|
| Administrative Expenses | | |
| Property Taxes | \$ 1,270.10 | |
| Bank fees and Interest expense | 248.72 | |
| Legal fees - records office | 462.59 | |
| Office -telephone | <u>54.40</u> | |
| | | \$ 2,035.81 |
| Charitable Activities | | |
| Travel Airfare and Accom | \$ 18,888.09 | |
| Course, Conference and Seminar fees | 1,324.96 | |
| Books, Publications & Subscriptions | 186.85 | |
| Charitable Programs | <u>208,509.21</u> | <u>228,909.11</u> |
| Total Disbursements | | <u>230,944.92</u> |
| SURPLUS | | |
| Increase (Decrease) in Surplus during Period | | \$ <u><u>224,142.23</u></u> |



Government
of Canada

Gouvernement
du Canada

Summary of your T3010 return

Name:

PHILANTHROPY WITHOUT FRONTIERS/PHILANTHROPIE SANS FRONTIERES

BN/Registration number:

137201315 RR 0001

Fiscal period:

February 29, 2012 to February 28, 2013

Your Registered Charity Information Return was successfully submitted.

We highly recommend that you keep a full copy of your Registered Charity Information Return. To print your T3010 details use the "Print Preview" button. Do **NOT** send a printed copy of this summary to the CRA.

All amounts are in Canadian dollars.

Basic information sheet

Update public information and program areas

Designation: Charitable organization

Fiscal period end: 02-28

Registration date: 1993-03-18

Telephone number

Fax number

Email address

Website address

Public contact name or position

BLAKE BROMELY

Names the charity is known by other than its registered name

Program areas

| Rank | Description | Field code | % of emphasis |
|------|----------------------------|------------|---------------|
| 1 | Infrastructure development | B2 | 100 % |

| Rank | Description | Field code | % of emphasis |
|------|-------------|------------|---------------|
| 2 | | | |
| 3 | | | |

Section A - Identification

Position, operations, designation

Web address (if applicable)

Question A1

1510 Was the charity in a subordinate position to a head body?

No

Question A2

1570 Has the charity wound-up, dissolved, or terminated operations?

No

Question A3

1600 Is the charity designated as a public foundation or private foundation?

No

Section B - Directors/Trustees and Like Officials

Form T1235: Total number of directors/trustees and like officials

Total number of directors/trustees and like officials

5

Form T1235: List of directors, trustees or like officials

Director/trustee and like official #1

Full name: **Blake Bromley**

Term - Start date: **1995-10-31**

Term - End date: **2013-02-15**

Position: **Director**

At arm's length: **Yes**





Director/trustee and like official #2

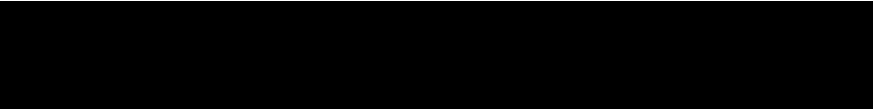
Full name: **Sherry Cox**

Term - Start date: **2004-03-01**

Term - End date:

Position: **Director**

At arm's length: **Yes**



Director/trustee and like official #3

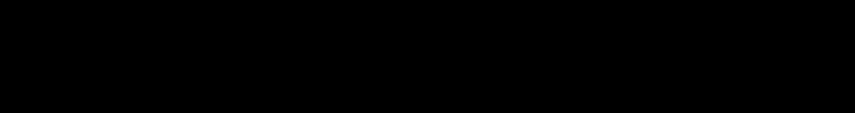
Full name: **Christopher Richardson**

Term - Start date: **1999-02-15**

Term - End date: **2013-02-15**

Position: **Director**

At arm's length: **Yes**



Director/trustee and like official #4

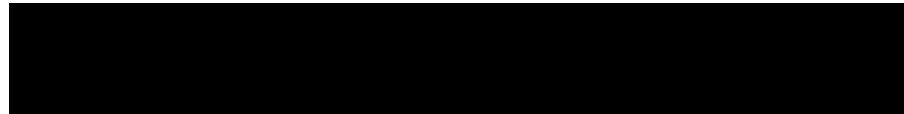
Full name: **William Cromack**

Term - Start date: **2013-02-15**

Term - End date:

Position: **director**

At arm's length: **Yes**



Director/trustee and like official #5

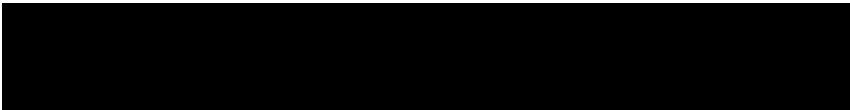
Full name: **Steve Davis**

Term - Start date: **2013-02-15**

Term - End date:

Position: **director**

At arm's length: **Yes**



Upload a Directors/Trustees spreadsheet(s)

Are you incorporated in Ontario?

Select one of the following:

The charity is not incorporated in Ontario. We will not complete Form RC232.

i The Canada Revenue Agency is no longer collecting this information on behalf of the Ontario Ministry of Government and Consumer Services. This information should be filed directly with the new Ontario Business Registry at ontario.ca/businessregistry.

For more information, visit Ontario Business Registry or call ServiceOntario at 416-314-8880 or toll-free at 1-800-361-3223. TTY users can contact ServiceOntario at 416-325-3408 (TTY GTA) or toll-free at 1-800-268-7095 (TTY Canada).

Section C - Programs and general information

Ongoing/new programs and general information

Question C1

1800 Was the charity active during the fiscal period?

Yes

Question C2

Describe all **ongoing** and **new** charitable programs the charity carried on this fiscal period to further its purpose(s) (as defined in its governing documents). "Programs" includes all of the charitable activities that the charity carries out on its own through employees or volunteers as well as through qualified donees and intermediaries. The charity may also use this space to describe the contributions of its volunteers in carrying out its activities, for example, number of volunteers and/or hours. **Do not** include the names of employees or volunteers. Grant-making charities should describe the types of organizations they support. **Do not** describe fundraising activities in this space.

Ongoing programs

Assisted members of the Ministry of Civil Affairs Drafting Committee in Beijing to work of drafting law of charity in China. Funded legal services dealing with Canada Revenue Agency and courtson gift and charity issues of significance to the broader charitable sector.

New programs

Study on Employee giving patterns and ways to increase giving through workplace

Question C3

i Registered charities may make gifts to qualified donees. Qualified donees are other registered Canadian charities, as well as certain other organizations described in the Income Tax Act.

2000 Did the charity make gifts or transfer funds to qualified donees or other organizations?

No

Question C4

2100 Did the charity carry on, fund, or provide any resources through employees, volunteers, agents, joint ventures, contractors, or any other individuals, intermediaries, entities, or means (other than qualified donees) for any activity/program/project outside Canada?

No

Question C5 Political activities

- i** A registered charity may pursue political activities only if the activities are non-partisan, related to its charitable purposes, and limited in extent. A political activity is any activity that explicitly communicates to the public that a law, policy or decision of any level of government inside or outside Canada should be retained, opposed, or changed.

2400 (a) Did the charity carry on any political activities during the fiscal period, including making gifts to qualified donees that were intended for political activities?

No

Question C6

If the charity carried on fundraising activities or engaged third parties to carry on fundraising activities on its behalf, select all fundraising methods that it used during the fiscal period.

Types of fundraising methods

(Select all that apply)

- 2500 Advertisements/print/radio/TV commercials
- 2510 Auctions
- 2530 Collection plate/boxes
- 2540 Door-to-door solicitation
- 2550 Draws/lotteries
- 2560 Fundraising dinners/galas/concerts
- 2570 Sales
- 2575 Internet
- 2580 Mail campaigns
- 2590 Planned-giving programs
- 2600 Targeted corporate donations/sponsorships
- 2610 Targeted contacts
- 2620 Telephone/TV solicitations
- 2630 Tournament/sporting events
- 2640 Cause-related marketing
- 2650 Other

Question C7

2700 Did the charity pay external fundraisers?

No

Question C8

3200 Did the charity compensate any of its directors/trustees or like officials or persons not at arm's length from the charity for services provided during the fiscal period (other than reimbursement for expenses)?

Yes

Question C9

3400 Did the charity incur any expenses for compensation of employees during the fiscal period?

No

Question C10

3900 Did the charity receive any donations or gifts of any kind valued at \$10,000 or more from any donor that was NOT resident in Canada and was NOT any of the following:

- a Canadian citizen, nor
- employed in Canada, nor
- carrying on a business in Canada, nor
- a person having disposed of taxable Canadian property?

No

Question C11

4000 Did the charity receive any non-cash gifts for which it issued tax receipts?

No

Question C12

5800 Did the charity acquire a non-qualifying security?

No

Question C13

5810 Did the charity allow any of its donors to use any of its property? (except for permissible uses)

No

Question C14

5820 Did the charity issue any of its tax receipts for donations on behalf of another organization?

No

Question C15

5830 Did the charity have direct partnership holdings at any time during the fiscal period?

Section D - Financial information

Determine which financial section to complete

ⓘ If any of the following applies to the charity, complete Schedule 6 instead of Section D:

Based on the criteria below, select one of the following:

- a) The charity's revenue exceeded \$100,000.
- b) The amount of all property (for example, investments, rental properties) not used in charitable activities was more than \$25,000.
- c) The charity had permission to accumulate funds during this fiscal period.

One or more of the above applies to the charity. We will complete Schedule 6

Schedule 1 - Foundations

- This schedule is not applicable

Schedule 2 - Activities outside Canada

- This schedule is not applicable

Schedule 3 - Compensation

- This schedule is not applicable

Schedule 4 - Confidential data

Schedule 5 - Non-cash gifts

- This schedule is not applicable

Schedule 6 - Detailed financial information

Statement of financial position

4020 Was the financial information reported below prepared on an accrual or cash basis?

Accrual

Assets

| Description of assets | Amount (CAN\$) | Amount (CAN\$) |
|-----------------------|----------------|----------------|
| | | |

| | | | |
|--|------|------|---------------------|
| Cash, bank accounts, and short-term investments | | 4100 | \$72,368.00 |
| Amounts receivable from non-arm's length persons | | 4110 | |
| Amounts receivable from all others | | 4120 | \$23,164.00 |
| Investments in non-arm's length persons | | 4130 | |
| Long-term investments | | 4140 | |
| Inventories | | 4150 | |
| Land and buildings in Canada | | 4155 | \$69,900.00 |
| Other capital assets in Canada | | 4160 | |
| Capital assets outside Canada | | 4165 | |
| Accumulated amortization of capital assets (enter negative amount) | | 4166 | |
| Other assets | | 4170 | \$4,703.00 |
| 10 year gifts | 4180 | | |
| Total assets (add lines 4100 to 4170) | | 4200 | \$170,135.00 |

| | |
|--|-----------------------|
| Assets not used in charitable activities | Amount (CAN\$) |
| Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable activities | 4250 |

Liabilities

| Description of liabilities | Amount (CAN\$) |
|---|----------------|
| Accounts payable and accrued liabilities | 4300 |
| Deferred revenue | 4310 |
| Amounts owing to non-arm's length persons | 4320 |
| Other liabilities | 4330 |
| Total liabilities (add lines 4300 to 4330) | 4350 |

Statement of operations - Revenue

Revenue

| Description of revenue | Amount (CAN\$) | Amount (CAN\$) |
|--|----------------|-------------------------|
| Total eligible amount of all gifts for which the charity issued tax receipts | | 4500 |
| Total eligible amount of tax-receipted tuition fees | 5610 | |
| Total amount of 10 year gifts received | 4505 | |
| Total amount received from other registered charities | | 4510 \$24,025.00 |
| Total other gifts received for which a tax receipt was not issued by the charity (excluding amounts at lines 4575 and 4630) | | 4530 |
| Total revenue received from federal government | | 4540 |
| Total revenue received from provincial/territorial governments | | 4550 |
| Total revenue received from municipal/regional governments | | 4560 |
| Total tax-receipted revenue from all sources outside of Canada (government and non-government) | 4571 | |
| Total non tax-receipted revenue from all sources outside Canada (government and non-government) | | 4575 |
| Total interest and investment income received or earned | | 4580 \$177.00 |
| Gross proceeds from disposition of assets | 4590 | |
| Net proceeds from disposition of assets (show a negative amount with minus sign) | | 4600 |
| Gross income received from rental of land and/or buildings | | 4610 |
| Total non tax-receipted revenues received for memberships, dues and association fees | | 4620 |
| Total non tax-receipted revenue from fundraising | | 4630 |
| Total revenue from sale of goods and services (except to any level of government in Canada) | | 4640 |
| Other revenue not already included in the amounts above | | 4650 |

| | | | |
|---|------|------|--------------------|
| Specify type(s) of revenue included in the amount reported at 4650 | 4655 | | |
| Total revenue (add lines 4500, 4510 to 4560, 4575, 4580, and 4600 to 4650) | | 4700 | \$24,202.00 |

Statement of operations - Expenditures

Expenditures

| Description of expenditures | Amount (CAN\$) | Amount (CAN\$) | Amount (CAN\$) |
|--|----------------------------|----------------|---------------------|
| Advertising and promotion | | 4800 | |
| Travel and vehicle expenses | | 4810 | |
| Interest and bank charges | | 4820 | \$248.00 |
| Licences, memberships, and dues | | 4830 | |
| Office supplies and expenses | | 4840 | \$447.00 |
| Occupancy costs | | 4850 | |
| Professional and consulting fees | | 4860 | \$423,430.00 |
| Education and training for staff and volunteers | | 4870 | |
| Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3, if applicable) | | 4880 | |
| Fair market value of all donated goods used in charitable activities | | 4890 | |
| Purchased supplies and assets | | 4891 | |
| Amortization of capitalized assets | | 4900 | |
| Research grants and scholarships as part of charitable activities | | 4910 | |
| All other expenditures not included in the amounts above (excluding gifts to qualified donees) | | 4920 | \$1,245.00 |
| Specify type(s) of expenditures included in the amount reported at 4920 | 4930 Property Taxes | | |

| | | | |
|--|------|-----------------------|---------------------|
| Total expenditures before gifts to qualified donees (add lines 4800 to 4920) | | 4950 | \$425,370.00 |
| Of the amounts at lines 4950 and 5031 (reported at C5 Political Activities (c)): | | | |
| (a) Total expenditures on charitable activities | 5000 | \$416,261.00 | |
| (b) Total expenditures on management and administration | 5010 | \$9,109.00 | |
| (c) Total expenditures on fundraising | 5020 | | |
| (d) Total expenditures on political activities, inside or outside Canada, (prepopulated from line C5(b) of Section C, if applicable) | 5030 | Not applicable | |
| (e) Total other expenditures included in line 4950 | 5040 | | |
| Total amount of gifts made to all qualified donees | | 5050 | |
| Total expenditures (add lines 4950 and 5050) | | 5100 | \$425,370.00 |

Other financial information

Show all amounts to the nearest single Canadian dollar. All relevant fields must be filled out.

Permission to accumulate property

Only registered charities that have written permission to accumulate should complete this table.

| Description of permission to accumulate property | Amount (CAN\$) |
|--|----------------|
| Enter the amount accumulated for the fiscal period, including income earned on accumulated funds | 5500 |
| Enter the amount disbursed for the fiscal period for the specified purpose | 5510 |

Permission to reduce disbursement quota

| Description of permission to reduce disbursement quota | Amount (CAN\$) |
|--|----------------|
| If the charity has received approval to make a reduction to its disbursement quota, enter the amount for the fiscal period | 5750 |

Property not used in charitable activities

| Property not used in charitable activities | Amount (CAN\$) |
|--|----------------|
| | |

| | | |
|--|------|---------------------|
| Enter the average value of property not used for charitable activities or administration during the 24 months before the BEGINNING of the fiscal period | 5900 | \$675,386.00 |
| Enter the average value of property not used for charitable activities or administration during the 24 months before the END of the fiscal period | 5910 | \$573,216.00 |

Schedule 7 - Political activities

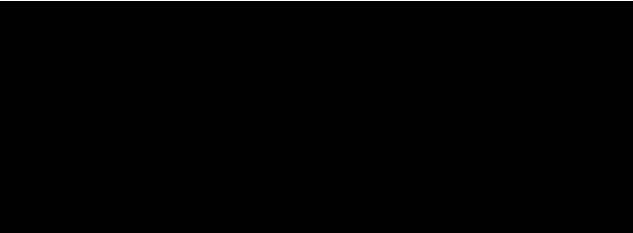
- This schedule is not applicable

Section E and F - Certification, confidential data, attachments, and submit

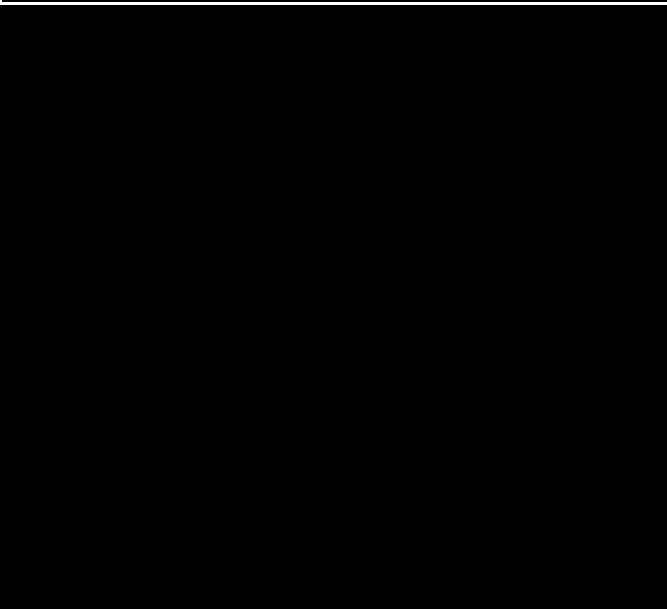
Certification, confidential data, attachment, and submit



Physical address of the charity (confidential)



Address for the charity's books and records (confidential)





Screen ID: B-RR-23-SUMMP

Version:
2021-10-12