

## Loyalty Foundation

PLEASE SEE NOTICE & DISCLAIMER BELOW		2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2003-2020	
DIRECTORS	Greg Kerfoot	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X		
	Lisa Kerfoot	X	X	X	X	X	X	X	X	X	X	X	X	X								
	Sandra Hancock	X	X	X	X	X	X	X	X	X	X	X	X	X								
ASSETS & LIABILITIES	Total assets		\$181,712,206	\$91,063,737	\$65,311,985	\$60,289,717	\$64,053,885	\$55,009,619	\$34,869,310	\$35,212,844	\$45,916,258	\$38,079,707	\$40,413,256	\$48,071,448	\$50,706,438	\$52,987,747	\$54,303,260	\$57,647,167	\$56,923,301	\$57,242,756		
	Cash, bank accounts & short-term investments		\$3,561,233	\$570,737	\$2,083,389	\$35,907,164	\$522,525	\$29,884,907	\$22,703,741	\$5,854,905	\$13,227,662	\$832,331	\$1,522,122	\$1,287,363	\$5,526,143	\$5,568,479	\$5,645,019	\$5,749,953	\$9,881,294	\$38,346,096		
	Land and buildings in Canada																					
	Long-term investments		\$47,340,566	\$90,491,298	\$63,225,625	\$20,348,015	\$25,282,439	\$24,770,074														
	Investments in non-arm's length parties						\$34,010,688															
	Other capital assets in Canada																					
	Amount NOT used in charitable programs																					
	Amounts receivable from non-arm's length parties		\$734,460	\$1,702			\$33,600	\$35,280	\$12,162,625	\$27,057,939	\$30,268,569	\$34,712,349	\$36,241,107	\$44,019,057	\$42,300,268	\$44,424,241	\$45,548,214	\$48,672,187	\$43,201,980	\$16,529,236		
	Amounts receivable from all others		\$6,601,619			\$4,034,538	\$4,204,633	\$319,358	\$2,944	\$2,300,000	\$2,420,027	\$2,535,027	\$2,650,027	\$2,765,028	\$2,880,027	\$2,995,027	\$3,110,027	\$3,225,027	\$3,340,027	\$2,367,424		
	Other assets		\$123,474,328																	\$500,000		
	Total liabilities		\$159,516,620	\$22,183,562	\$3,803,279		\$505,096			\$4,383	\$9,439,783	\$4,383	\$22,453	\$22,453	\$22,453	\$22,453	\$22,453	\$22,453	\$22,453	\$22,453	\$22,453	
	Accounts payable and accrued liabilities													\$22,453	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	
	Amounts owing to non-arms length parties			\$22,183,562	\$3,803,279										\$17,453	\$17,453	\$17,453	\$17,453	\$17,453	\$17,453	\$17,453	
REVENUE	Total Revenue		\$26,642,822	\$53,610,031	\$923,041	\$10,319,526	\$6,643,405	\$3,544,482	-\$15,176,228	\$887,418	\$1,542,323	\$1,571,003	\$3,028,587	\$7,670,942	\$2,642,366	\$2,283,725	\$2,324,080	\$2,347,955	\$2,296,998	\$1,189,455	\$114,291,931	
	Tax-receipted gifts		\$25,750,445	\$53,752,950	\$0	\$2,333,556								\$6,000,000			\$3,650			\$2,059,455	\$89,900,056	
	Other gifts NOT tax receipted												\$687,311			-\$404	\$336				\$687,243	
	Revenue From C&R Foundation						\$200,000	\$1,158,562	\$10,752,000				\$687,311									\$12,797,873
	Interest and investment income		\$892,327	\$1,799,458	\$923,041	\$1,110,951	\$920,256	\$597,571	\$952,648	\$887,418	\$1,542,323	\$1,571,003	\$1,653,965	\$1,649,251	\$2,642,337	\$2,284,129	\$2,319,755	\$2,347,961	\$2,296,998	\$1,189,455		\$27,600,867
	Net proceeds from disposition of assets							-\$897,951														-\$897,951
	Other revenue		\$50						-\$26,880,896					\$1,691	\$29		\$339					-\$26,878,787
	Gain (loss) on investments			\$50,616		\$6,875,019	-\$3,554,612	\$2,686,300														\$6,057,323
Foreign exchange gain (loss)			-\$1,992,993			\$9,077,761													-\$6		\$7,084,762	
EXPENDITURES	Total Expenditures		\$4,447,236	\$6,925,442	\$8,594,512	\$11,238,514	\$3,384,302	\$12,083,652	\$4,964,080	\$548,267	\$274,309	-\$27,846	\$25,796	\$12,751	\$7,376	\$2,416	\$8,569	\$4,049	\$3,020,864	\$870,000	\$56,384,289	
	Interest and bank charges		\$142	\$151	\$145	\$126	\$5,167	\$28,619	\$150	\$200,939	\$204,895	\$85,771	\$169	\$135	\$71	\$94	\$115	\$138	\$410	\$336		\$527,573
	Licenses, memberships & dues								\$68													\$68
	Professional and consulting fees		\$130,863	\$53,420	\$238,476	\$3,672	\$132,616	\$118,448	\$2,469	\$10,142	\$42,720	\$10,901	\$617	\$12,616	\$7,305	\$2,322	\$3,454	\$3,911	\$13,802	\$9,581		\$797,335
	Other		\$2,631,331																			\$2,631,331
	Loss on Exchange				\$1,527,963	\$7,933,391		\$6,638,136	\$933,836	\$337,186	\$26,694	-\$149,518	\$10							\$152	\$83	\$17,247,933
	Loss on disposition of marketable securities								\$5,751,517													\$5,751,517
	Write-off of investment								\$21,293,379													\$21,293,379
	Gifts to Qualified Donees		\$1,684,900	\$6,871,871	\$6,827,928	\$3,301,325	\$3,246,519	\$5,298,449	\$4,027,557			\$25,000	\$25,000	\$0	\$0	\$0	\$5,000	\$0	\$3,006,500	\$860,000		\$35,180,049
	Enduring property transferred to qualified donees							\$500,000														\$500,000
Summary Statistics	Charitable Programs																				\$0	
	Management & Administration		\$2,762,336	\$53,571	\$1,766,584	\$7,937,189	\$137,783	\$1,003						\$7,376	\$2,322	\$3,454	\$3,911				\$12,675,529	
Property not used in charitable activity	The 24 months before fiscal period beginning			\$91,394,535	\$135,177,184	\$78,208,285	\$62,666,715	\$60,248,905	\$59,531,752	\$44,939,464	\$35,043,597	\$40,567,072	\$41,997,983	\$39,246,482	\$44,242,353	\$49,388,943	\$51,847,093		\$56,475,214	\$57,285,234		
	The 24 months before fiscal period end		\$91,394,535	\$135,177,184	\$78,208,285	\$62,666,715	\$60,248,905	\$59,504,260	\$44,939,464	\$35,041,077	\$40,567,072	\$41,997,983	\$39,246,482	\$44,242,353	\$49,388,943	\$51,847,093	\$54,145,504		\$57,285,234	\$57,083,029		

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Gifts from Loyalty Foundation	1	Theanon Foundation			\$750,000																\$750,000	
	2	Canadian Football Federation			\$5,236,800	\$4,889,030	\$2,881,580	\$2,950,463	\$5,013,449	\$3,742,557												\$24,713,879
	3	Simon Fraser University		\$1,679,900	\$584,571	\$1,308,639																\$3,573,110
	4	Vancouver Foundation		\$5,000						\$225,000												\$230,000
	5	Vancouver Aquarium			\$185,000	\$300,000																\$485,000
	6	Vancouver & Ubc Hospital Foundation			\$100,000														\$100,000			\$200,000
	7	Vancouver Children's Choir			\$5,000																	\$5,000
	8	Collingwood School			\$5,000		\$5,000		\$250,000													\$260,000
	9	Vancouver Art Gallery			\$5,000																	\$5,000
	10	Heart Tribute Fund			\$500																	\$500
	11	Whitecaps Foundation				\$287,759		\$296,056														\$583,815
	12	Sunny Hill Foundation For Children				\$30,000																\$30,000
	13	Down Syndrome Research Foundation				\$5,000																\$5,000
	14	Michael Cuccione Foundation				\$5,000																\$5,000
	15	Boys & Girls Club Of Greater Vancouver				\$2,500																\$2,500
	16	B2Ten								\$10,000			\$25,000	\$25,000								\$60,000
	17	Canadian Soccer Association					\$399,745															\$399,745
	18	Ms Scientific Research Foundation					\$5,000															\$5,000
	19	Corsa Foundation					\$10,000															\$10,000
	20	Sarah McLachlan Foundation							\$25,000													\$25,000
	21	Fonds Quebec							\$10,000													\$10,000
	22	West Vancouver Community Foundation								\$50,000												\$50,000
	23	Langara College																\$5,000				\$5,000
	24	The Canadian Soccer Association																		\$1,000,000		\$1,000,000
	25	The University Of British Columbia																		\$330,000		\$330,000
	26	Spencero Foundation																		\$200,000	\$200,000	\$400,000
	27	Roots Of Empathy																		\$200,000		\$200,000
	28	Ending Violence Association Of B.C.																		\$200,000		\$200,000
	29	Team Broken Earth																		\$150,000		\$150,000
	30	Sarah McLachlan School Of Music Society																		\$100,000		\$100,000
	31	Canadian Tire Jumpstart Charities																		\$100,000		\$100,000
	32	College Of New Caledonia																		\$100,000		\$100,000
	33	Coast Mountain College																		\$100,000		\$100,000
	35	St Paul's Foundation Of Vancouver																		\$100,000		\$100,000
	36	BC Sport & Exercise Medicine Research																		\$75,000		\$75,000
	37	The Steve Nash Foundation																		\$50,000		\$50,000
	38	Boys And Girls Club Of South Coast Bc																		\$50,000		\$50,000
	39	Vancouver Police Foundation																		\$50,000		\$50,000
	40	Union Gospel Mission																		\$25,000		\$25,000
	41	Critter Care Wildlife Society																		\$25,000		\$25,000
	42	University Of Toronto Schools																		\$25,000		\$25,000
	43	Vancouver Orphan Kitten Rescue Association																		\$25,000		\$25,000
	44	Power To Be Adventure Therapy Society																		\$1,500		\$1,500
	48	Hope And Health For Life Society																		\$500,000	\$500,000	\$500,000
	46	Bc Cancer Foundation																		\$110,000	\$110,000	\$110,000
47	Yo Bro Yo Girl Youth Initiative Society																		\$25,000	\$25,000	\$25,000	
45	Brooke & Tracey Wade Foundation																		\$25,000	\$25,000	\$25,000	

Designation: Private Foundation. Date of registration: 2003-02-21. Registration #: 899172803 RR 0001. Address: 300 - 1765 8TH Avenue W, Vancouver B.C.

NOTICE & DISCLAIMER: This spreadsheet was prepared from the web-site of the Canada Revenue Agency: <https://www.canada.ca/en/revenue-agency/services/charities-giving/charities-listings.html> and from financial statements provided by CRA upon request. While this information is believed to be accurate, it is not guaranteed to be so. The information contained herein is subject to change without notice, and may become out-dated and may or may not be updated.

Last updated: October 5, 2022.

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