

**C & R Foundation &
Loyalty Foundation
Tax-Receipted Donations:
\$101 Million
(2000-2019):**

2000: \$ 13,062,387 - Tax Return N/A
2001: \$ 366,719 - Tax Return N/A
2004: \$ 25,750,445 - Tax Return N/A
2005: \$ 53,752,950
2007: \$ 2,333,556
2015: \$ 6,000,000
2018: \$ 3,650
2019: \$ 0
TOTAL: \$ 101,271,707

Compiled by Vivian Krause
October 20, 2020
@FairQuestions

Section E - Financial Information

E1 Was the financial information reported below prepared on an accrual or cash basis?

4020 Accrual Cash

E2 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

Assets

| | | |
|--|-------------|-------------------|
| Cash, bank accounts, and short-term investments | 4100 | 570,737 |
| Amounts receivable from non-arm's length parties | 4110 | 1,702 |
| Amounts receivable from all others | 4120 | |
| Investments in non-arm's length parties | 4130 | |
| Long-term investments | 4140 | 90,491,298 |
| Inventories | 4150 | |
| Capital assets (at cost or fair market value) | 4160 | |
| Other assets | 4170 | |
| Total assets (add lines 4100 to 4170) | 4200 | 91,063,737 |

Liabilities

| | | |
|---|-------------|-------------------|
| Accounts payable and accrued liabilities | 4300 | |
| Deferred revenue | 4310 | |
| Amounts owing to non-arm's length parties | 4320 | 22,183,562 |
| Other liabilities | 4330 | |
| Total liabilities (add lines 4300 to 4330) | 4350 | 22,183,562 |

E3 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

Revenue

| | | |
|---|-------------|-------------------|
| Total eligible amount of tax-receipted gifts | 4500 | 53,752,950 |
| Total amount received from other registered charities | 4510 | |
| Total specified gifts included in line 4510 | 4520 | |
| Total enduring property included in line 4510 (See the guide.) | 4525 | |
| Total other gifts | 4530 | |
| Revenue from federal government | 4540 | |
| Revenue from provincial/territorial governments | 4550 | |
| Revenue from municipal/regional governments | 4560 | |
| Total revenue from government (add lines 4540, 4550, and 4560) | 4570 | |
| Interest and investment income | 4580 | 1,799,458 |
| Proceeds from disposition of assets | 4600 | |
| gross 4590 | | net |
| Rental income (land and buildings) | 4610 | |
| Memberships, dues, and association fees (non tax-receipted) | 4620 | |
| Total revenue from fundraising | 4630 | |
| Total revenue from sale of goods and services (except to government) | 4640 | |
| Other revenue | 4650 | (1,942,377) |
| Total revenue (add lines 4500, 4510, 4530, 4570, 4580, and 4600 to 4650) | 4700 | 53,610,031 |

Expenditures (Enter all expenditures, whether or not on charitable programs)

| | | |
|---|-------------|------------------|
| Advertising and promotion | 4800 | |
| Travel and vehicle | 4810 | |
| Interest and bank charges | 4820 | 151 |
| Licences, memberships, and dues | 4830 | |
| Office supplies and expenses | 4840 | |
| Occupancy costs | 4850 | |
| Professional and consulting fees | 4860 | 53,420 |
| Education and training for staff and volunteers | 4870 | |
| Salaries, wages, benefits, and honoraria | 4880 | |
| Donated and purchased supplies and assets expensed for the fiscal period | 4890 | |
| Amortization of capitalized assets | 4900 | |
| Research grants and scholarships as part of charitable programs | 4910 | |
| Other expenditures | 4920 | |
| Total expenditures before gifts to qualified donees (add lines 4800 to 4920) | 4950 | 53,571 |
| Total charitable programs expenditures included in line 4950 | 5000 | |
| Total management and administration expenditures included in line 4950 | 5010 | 53,571 |
| Total fundraising expenditures included in line 4950 | 5020 | |
| Total political activity expenditures included in line 4950 | 5030 | |
| Total other expenditures included in line 4950 | 5040 | |
| Total gifts to qualified donees excluding enduring property | 5050 | 6,871,871 |
| Total enduring property transferred to qualified donees (See the guide.) | 5060 | |
| Total specified gifts to qualified donees (See the guide.) | 5070 | |
| Total expenditures (add lines 4950, 5050, 5060 and 5070) | 5100 | 6,925,442 |

Section E – Financial Information

E1 Was the financial information reported below prepared on an accrual or cash basis? **4020** Accrual Cash

E2 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

| Assets | | Liabilities | |
|--|------------------------|---|-------------|
| Cash, bank accounts, and short-term investments | 4100 35,907,164 | Accounts payable and accrued liabilities | 4300 |
| Amounts receivable from non-arm's length parties | 4110 | Deferred revenue | 4310 |
| Amounts receivable from all others | 4120 4,034,538 | Amounts owing to non-arm's length parties | 4320 |
| Investments in non-arm's length parties | 4130 | Other liabilities | 4330 |
| Long-term investments | 4140 20,348,015 | Total liabilities (add lines 4300 to 4330) | 4350 |
| Inventories | 4150 | | |
| Capital assets (at cost or fair market value) | 4160 | | |
| Other assets | 4170 | Amount included in lines 4150, 4160, and | |
| Total assets (add lines 4100 to 4170) | 4200 60,289,717 | 4170 not used in charitable programs | 4250 |

E3 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

| Revenue | |
|---|------------------------|
| Total eligible amount of tax-receipted gifts | 4500 2,333,556 |
| Total amount received from other registered charities | 4510 |
| Total specified gifts included in line 4510 | 4520 |
| Total enduring property included in line 4510 (See the guide.) | 4525 |
| Total other gifts | 4530 |
| Revenue from federal government | 4540 |
| Revenue from provincial/territorial governments | 4550 |
| Revenue from municipal/regional governments | 4560 |
| Total revenue from government (add lines 4540, 4550, and 4560) | 4570 |
| Interest and investment income | 4580 1,110,951 |
| Proceeds from disposition of assets gross 4590 net 4600 | |
| Rental income (land and buildings) | 4610 |
| Memberships, dues, and association fees (non tax-receipted) | 4620 |
| Total revenue from fundraising | 4630 |
| Total revenue from sale of goods and services (except to government) | 4640 |
| Other revenue | 4650 6,875,019 |
| Total revenue (add lines 4500, 4510, 4530, 4570, 4580, and 4600 to 4650) | 4700 10,319,526 |

Expenditures (Enter all expenditures, whether or not on charitable programs)

| | |
|---|------------------------|
| Advertising and promotion | 4800 |
| Travel and vehicle | 4810 |
| Interest and bank charges | 4820 126 |
| Licences, memberships, and dues | 4830 |
| Office supplies and expenses | 4840 |
| Occupancy costs | 4850 |
| Professional and consulting fees | 4860 3,672 |
| Education and training for staff and volunteers | 4870 |
| Salaries, wages, benefits, and honoraria | 4880 |
| Donated and purchased supplies and assets expensed for the fiscal period | 4890 |
| Amortization of capitalized assets | 4900 |
| Research grants and scholarships as part of charitable programs | 4910 |
| Other expenditures | 4920 7,933,391 |
| Total expenditures before gifts to qualified donees (add lines 4800 to 4920) | 4950 7,937,189 |
| Total charitable programs expenditures included in line 4950 | 5000 |
| Total management and administration expenditures included in line 4950 | 5010 7,937,189 |
| Total fundraising expenditures included in line 4950 | 5020 |
| Total political activity expenditures included in line 4950 | 5030 |
| Total other expenditures included in line 4950 | 5040 |
| Total gifts to qualified donees excluding enduring property | 5050 3,301,325 |
| Total enduring property transferred to qualified donees (See the guide.) | 5060 |
| Total specified gifts to qualified donees (See the guide.) | 5070 |
| Total expenditures (add lines 4950, 5050, 5060 and 5070) | 5100 11,238,514 |



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LOYALTY FOUNDATION – Quick View

[Charity's detail page](#)

| | |
|---------------------------|---|
| Registration no.: | 899172803 RR 0001 |
| Charity status: | Registered |
| Effective date of status: | 2003-02-21 |
| Designation: | Private foundation  |
| Website: | |

Reporting period views

| Quick View | Full View |
|-----------------------------------|----------------------------|
| 2019-11-30 | 2019-11-30 |
| 2018-11-30 | 2018-11-30 |
| 2017-11-30 | 2017-11-30 |
| 2016-11-30 | 2016-11-30 |
| 2015-11-30 | 2015-11-30 |

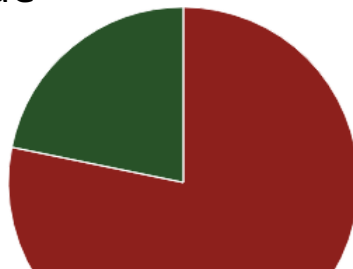
Reporting period ending: 2015-11-30

Programs and activities:

Ongoing programs:

New programs:

Revenue

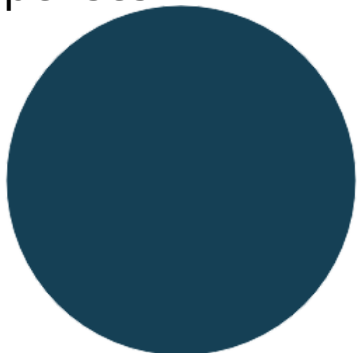




- Received donations \$6,000,000.00 (78.22%)
- Non-receipted donations \$0.00 (0.00%)
- Gifts from other registered charities \$0.00 (0.00%)
- Government funding \$0.00 (0.00%)
- All other revenue \$1,670,942.00 (21.78%)

Total revenue: \$7,670,942.00

Expenses



- Charitable programs \$0.00 (0.00%)
- Management and administration \$0.00 (0.00%)
- Fundraising \$0.00 (0.00%)
- Political activities \$0.00 (0.00%)
- Gifts to other registered charities and qualified donees \$0.00 (0.00%)
- Other \$12,751.00 (100.00%)

Total expenses: \$12,751.00

Compensation

Total compensation for
all positions

Full-time
employees
Part-time
employees

Professional and consulting fees **\$12,616.00**

Compensated full-time positions:

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LOYALTY FOUNDATION – Quick View

[Charity's detail page](#)

Registration no.: **899172803 RR 0001**
Charity status: **Registered**
Effective date of status: **2003-02-21**
Designation: **Private foundation** ⓘ
Website:

Reporting period views

| Quick View | Full View |
|----------------------------|----------------------------|
| 2019-11-30 | 2019-11-30 |
| 2018-11-30 | 2018-11-30 |
| 2017-11-30 | 2017-11-30 |
| 2016-11-30 | 2016-11-30 |
| 2015-11-30 | 2015-11-30 |

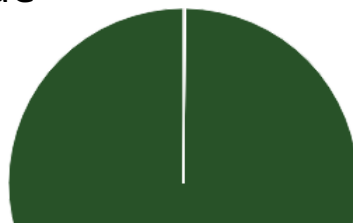
Reporting period ending: 2018-11-30

Programs and activities:

Ongoing programs:
Making gifts to qualified donees.

New programs:

Revenue

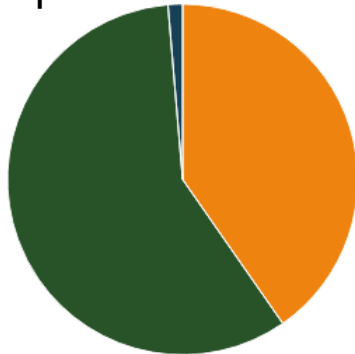




- **Received donations \$3,650.00 (0.16%)**
- Non-receipted donations \$336.00 (0.01%)
- Gifts from other registered charities \$0.00 (0.00%)
- Government funding \$0.00 (0.00%)
- All other revenue \$2,320,094.00 (99.83%)

Total revenue: \$2,324,080.00

Expenses



- Charitable programs \$0.00 (0.00%)
- Management and administration \$3,454.00 (40.31%)
- Fundraising \$0.00 (0.00%)
- Political activities \$0.00 (0.00%)
- Gifts to other registered charities and qualified donees \$5,000.00 (58.35%)
- Other \$115.00 (1.34%)

Total expenses: \$8,569.00

Compensation

Total compensation for all positions

Full-time employees
Part-time employees

Professional and consulting fees **\$3,454.00**

Compensated full-time positions: