



Government
of Canada

Gouvernement
du Canada

Summary of your T3010 return

Name:

HOWE SOUND SAMARITANS' FOUNDATION

BN/Registration number:

892420746 RR 0001

Fiscal period:

February 01, 2014 to January 31, 2015

Your Registered Charity Information Return was successfully submitted.

We highly recommend that you keep a full copy of your Registered Charity Information Return. To print your T3010 details use the "Print Preview" button. Do **NOT** send a printed copy of this summary to the CRA.

All amounts are in Canadian dollars.

Basic information sheet

Update public information and program areas

Designation: Private foundation

Fiscal period end: 01-31

Registration date: 1996-02-19

Telephone number

Fax number

Email address

Website address

Public contact name or position

Names the charity is known by other than its registered name

Program areas

Rank	Description	Field code	% of emphasis
1			
2			
3			

Section A - Identification

Position, operations, designation

Web address (if applicable)

Question A1

1510 Was the charity in a subordinate position to a head body?

No

Question A2

1570 Has the charity wound-up, dissolved, or terminated operations?

No

Question A3

1600 Is the charity designated as a public foundation or private foundation?

Yes

Public foundations and private foundation **must** complete Schedule 1, Foundations. Schedule 1 is now available to you on the Overview page.

Section B - Directors/Trustees and Like Officials

Form T1235: Total number of directors/trustees and like officials

Total number of directors/trustees and like officials

3

Form T1235: List of directors, trustees or like officials

Director/trustee and like official #1

Full name: **Blake Bromley**

Term - Start date: **2000-01-15**

Term - End date:

Position: **Director**

At arm's length: **No**

Director/trustee and like official #2

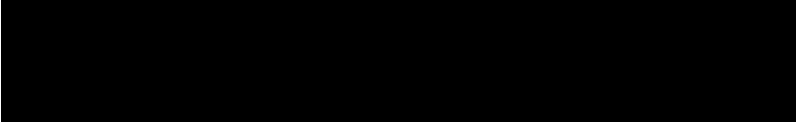
Full name: **Leslie H. Brandimayr**

Term - Start date: **2000-11-15**

Term - End date:

Position: **Director**

At arm's length: **Yes**



Director/trustee and like official #3

Full name: **Erin Dexter**

Term - Start date: **2013-10-22**

Term - End date:

Position: **Director**

At arm's length: **Yes**




Upload a Directors/Trustees spreadsheet(s)

Are you incorporated in Ontario?

Select one of the following:

The charity is not incorporated in Ontario. We will not complete Form RC232.

-  The Canada Revenue Agency is no longer collecting this information on behalf of the Ontario Ministry of Government and Consumer Services. This information should be filed directly with the new Ontario Business Registry at ontario.ca/businessregistry.

For more information, visit Ontario Business Registry or call ServiceOntario at 416-314-8880 or toll-free at 1-800-361-3223. TTY users can contact ServiceOntario at 416-325-3408 (TTY GTA) or toll-free at 1-800-268-7095 (TTY Canada).

Section C - Programs and general information

Ongoing/new programs and general information

Question C1

1800 Was the charity active during the fiscal period?

Yes

Question C2

Describe all **ongoing** and **new** charitable programs the charity carried on this fiscal period to further its purpose(s) (as defined in its governing documents). "Programs" includes all of the charitable activities that the charity carries out on its own through employees or volunteers as well as through qualified donees and intermediaries. The charity may also use this space to describe the contributions of its volunteers in carrying out its activities, for example, number of volunteers and/or hours. **Do not** include the names of employees or volunteers. Grant-making charities should describe the types of organizations they support. **Do not** describe fundraising activities in this space.

Ongoing programs

They did not make any gifts to Qualified Donees

New programs

Question C3

- Registered charities may make gifts to qualified donees. Qualified donees are other registered Canadian charities, as well as certain other organizations described in the Income Tax Act.

2000 Did the charity make gifts or transfer funds to qualified donees or other organizations?

No

Question C4

2100 Did the charity carry on, fund, or provide any resources through employees, volunteers, agents, joint ventures, contractors, or any other individuals, intermediaries, entities, or means (other than qualified donees) for any activity/program/project outside Canada?

No

Question C5 Political activities

- A registered charity may pursue political activities only if the activities are non-partisan, related to its charitable purposes, and limited in extent. A political activity is any activity that explicitly communicates to the public that a law, policy or decision of any level of government inside or outside Canada should be retained, opposed, or changed.

2400 (a) Did the charity carry on any political activities during the fiscal period, including making gifts to qualified donees that were intended for political activities?

No

Question C6

If the charity carried on fundraising activities or engaged third parties to carry on fundraising activities on its behalf, select all fundraising methods that it used during the fiscal period.

Types of fundraising methods

(Select all that apply)

2500 Advertisements/print/radio/TV commercials

- 2510 Auctions
- 2530 Collection plate/boxes
- 2540 Door-to-door solicitation
- 2550 Draws/lotteries
- 2560 Fundraising dinners/galas/concerts
- 2570 Sales
- 2575 Internet
- 2580 Mail campaigns
- 2590 Planned-giving programs
- 2600 Targeted corporate donations/sponsorships
- 2610 Targeted contacts
- 2620 Telephone/TV solicitations
- 2630 Tournament/sporting events
- 2640 Cause-related marketing
- 2650 Other

Question C7

2700 Did the charity pay external fundraisers?

No

Question C8

3200 Did the charity compensate any of its directors/trustees or like officials or persons not at arm's length from the charity for services provided during the fiscal period (other than reimbursement for expenses)?

No

Question C9

3400 Did the charity incur any expenses for compensation of employees during the fiscal period?

No

Question C10

3900 Did the charity receive any donations or gifts of any kind valued at \$10,000 or more from any donor that was NOT resident in Canada and was NOT any of the following:

- a Canadian citizen, nor
- employed in Canada, nor
- carrying on a business in Canada, nor
- a person having disposed of taxable Canadian property?

No

Question C11

4000 Did the charity receive any non-cash gifts for which it issued tax receipts?

No

Question C12

5800 Did the charity acquire a non-qualifying security?

No

Question C13

5810 Did the charity allow any of its donors to use any of its property? (except for permissible uses)

No

Question C14

5820 Did the charity issue any of its tax receipts for donations on behalf of another organization?

No

Question C15

5830 Did the charity have direct partnership holdings at any time during the fiscal period?

Section D - Financial information

Determine which financial section to complete

i If any of the following applies to the charity, complete Schedule 6 instead of Section D:

Based on the criteria below, select one of the following:

- a) The charity's revenue exceeded \$100,000.
- b) The amount of all property (for example, investments, rental properties) not used in charitable activities was more than \$25,000.
- c) The charity had permission to accumulate funds during this fiscal period.

One or more of the above applies to the charity. We will complete Schedule 6

Schedule 1 - Foundations

Public and private foundations

Question 1

100 Did the foundation acquire control of a corporation?

No

Question 2

110 Did the foundation incur any debts other than for current operating expenses, purchasing or selling investments, or in administering charitable activities?

No

Question 3

120 Did the foundation hold any shares, rights to acquire shares, or debts owing to it that meet the definition of a non-qualified investment?

No

Question 4

130 Did the foundation own more than 2% of any class of shares of a corporation at any time during the fiscal period?

No

Schedule 2 - Activities outside Canada

- This schedule is not applicable

Schedule 3 - Compensation

- This schedule is not applicable

Schedule 4 - Confidential data



Schedule 5 - Non-cash gifts

- This schedule is not applicable

Schedule 6 - Detailed financial information

Statement of financial position

4020 Was the financial information reported below prepared on an accrual or cash basis?

Accrual

Assets

Description of assets	Amount (CAN\$)	Amount (CAN\$)
Cash, bank accounts, and short-term investments		4100 \$2,276.00
Amounts receivable from non-arm's length persons		4110 \$9,345.00
Amounts receivable from all others		4120
Investments in non-arm's length persons		4130
Long-term investments		4140 \$2,144,670.00
Inventories		4150
Land and buildings in Canada		4155
Other capital assets in Canada		4160
Capital assets outside Canada		4165
Accumulated amortization of capital assets (enter negative amount)		4166
Other assets		4170
10 year gifts	4180	
Total assets (add lines 4100 to 4170)		4200 \$2,156,291.00

Assets not used in charitable activities	Amount (CAN\$)
Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable activities	4250

Liabilities

Description of liabilities	Amount (CAN\$)
Accounts payable and accrued liabilities	4300
Deferred revenue	4310
Amounts owing to non-arm's length persons	4320
Other liabilities	4330
Total liabilities (add lines 4300 to 4330)	4350

Statement of operations - Revenue

Revenue

Description of revenue	Amount (CAN\$)	Amount (CAN\$)
Total eligible amount of all gifts for which the charity issued tax receipts		4500
Total eligible amount of tax-receipted tuition fees	5610	
Total amount of 10 year gifts received	4505	
Total amount received from other registered charities		4510 \$33,679.00
Total other gifts received for which a tax receipt was not issued by the charity (excluding amounts at lines 4575 and 4630)		4530
Total revenue received from federal government		4540
Total revenue received from provincial/territorial governments		4550
Total revenue received from municipal/regional governments		4560
Total tax-receipted revenue from all sources outside of Canada (government and non-government)	4571	
Total non tax-receipted revenue from all sources outside Canada (government and non-government)		4575
Total interest and investment income received or earned		4580
Gross proceeds from disposition of assets	4590 \$9,335.00	
Net proceeds from disposition of assets (show a negative amount with minus sign)		4600 \$-4,655.00
Gross income received from rental of land and/or buildings		4610
Total non tax-receipted revenues received for memberships, dues and association fees		4620
Total non tax-receipted revenue from fundraising		4630

Total revenue from sale of goods and services (except to any level of government in Canada)		4640	
Other revenue not already included in the amounts above		4650	
Specify type(s) of revenue included in the amount reported at 4650	4655		
Total revenue (add lines 4500, 4510 to 4560, 4575, 4580, and 4600 to 4650)		4700	\$28,824.00

Statement of operations - Expenditures

Expenditures

Description of expenditures	Amount (CAN\$)	Amount (CAN\$)
Advertising and promotion		4800
Travel and vehicle expenses		4810
Interest and bank charges		4820 \$96.00
Licences, memberships, and dues		4830
Office supplies and expenses		4840
Occupancy costs		4850
Professional and consulting fees		4860 \$420.00
Education and training for staff and volunteers		4870
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3, if applicable)		4880
Fair market value of all donated goods used in charitable activities		4890
Purchased supplies and assets		4891
Amortization of capitalized assets		4900
Research grants and scholarships as part of charitable activities		4910
All other expenditures not included in the amounts		4920

above (excluding gifts to qualified donees)			
Specify type(s) of expenditures included in the amount reported at 4920	4930		
Total expenditures before gifts to qualified donees (add lines 4800 to 4920)		4950	\$516.00
Of the amounts at lines 4950 and 5031 (reported at C5 Political Activities (c)):			
(a) Total expenditures on charitable activities	5000		
(b) Total expenditures on management and administration	5010	\$516.00	
(c) Total expenditures on fundraising	5020		
(d) Total expenditures on political activities, inside or outside Canada, (prepopulated from line C5(b) of Section C, if applicable)	5030	Not applicable	
(e) Total other expenditures included in line 4950	5040		
Total amount of gifts made to all qualified donees		5050	
Total expenditures (add lines 4950 and 5050)		5100	\$516.00

Other financial information

Show all amounts to the nearest single Canadian dollar. All relevant fields must be filled out.

Permission to accumulate property

Only registered charities that have written permission to accumulate should complete this table.

Description of permission to accumulate property	Amount (CAN\$)
Enter the amount accumulated for the fiscal period, including income earned on accumulated funds	5500
Enter the amount disbursed for the fiscal period for the specified purpose	5510

Permission to reduce disbursement quota

Description of permission to reduce disbursement quota	Amount (CAN\$)
If the charity has received approval to make a reduction to its disbursement quota, enter the amount for the fiscal period	5750

Property not used in charitable activities

Property not used in charitable activities	Amount (CAN\$)	
Enter the average value of property not used for charitable activities or administration during the 24 months before the BEGINNING of the fiscal period	5900	\$799,875.00
Enter the average value of property not used for charitable activities or administration during the 24 months before the END of the fiscal period	5910	\$1,410,805.00

Schedule 7 - Political activities

- This schedule is not applicable

Section E and F - Certification, confidential data, attachments, and submit

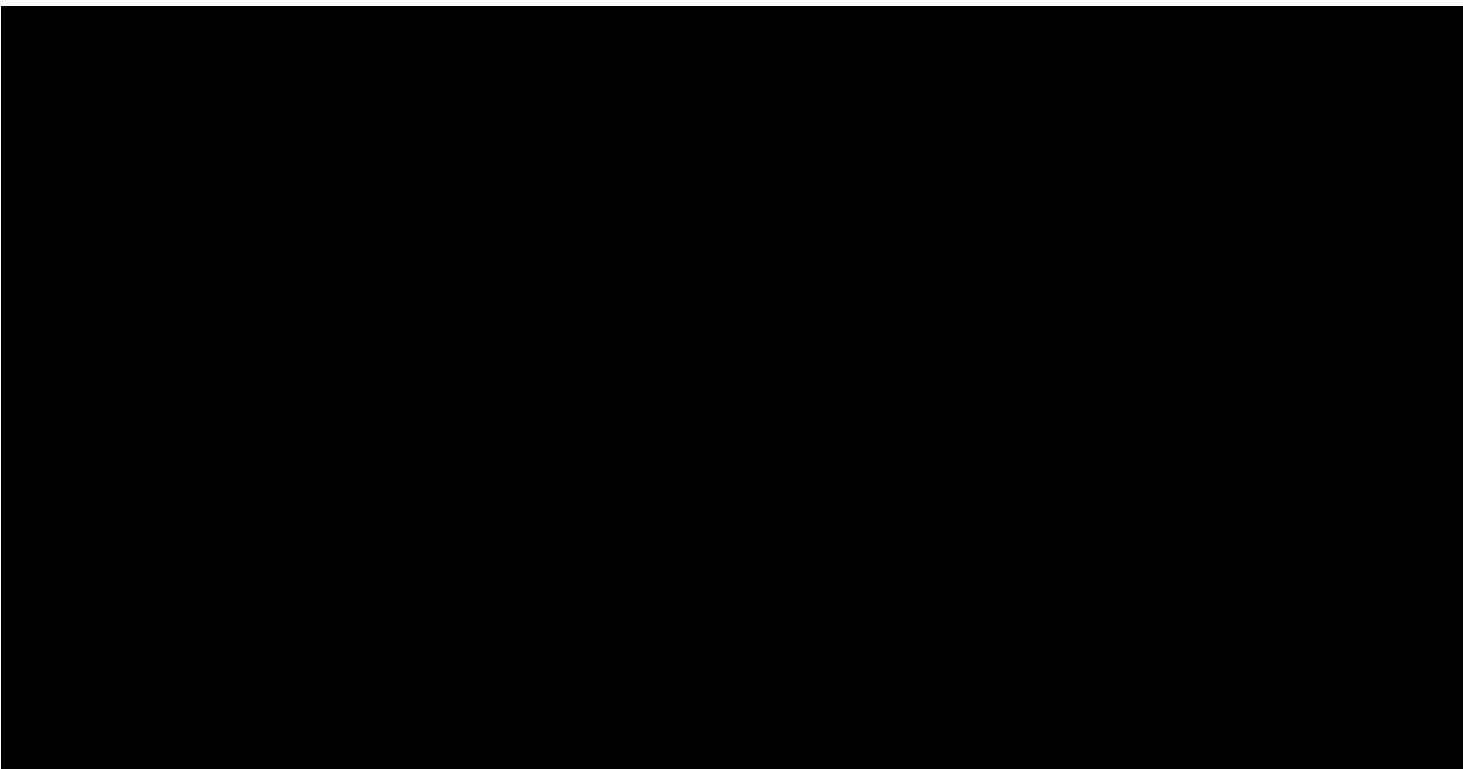
Certification, confidential data, attachment, and submit

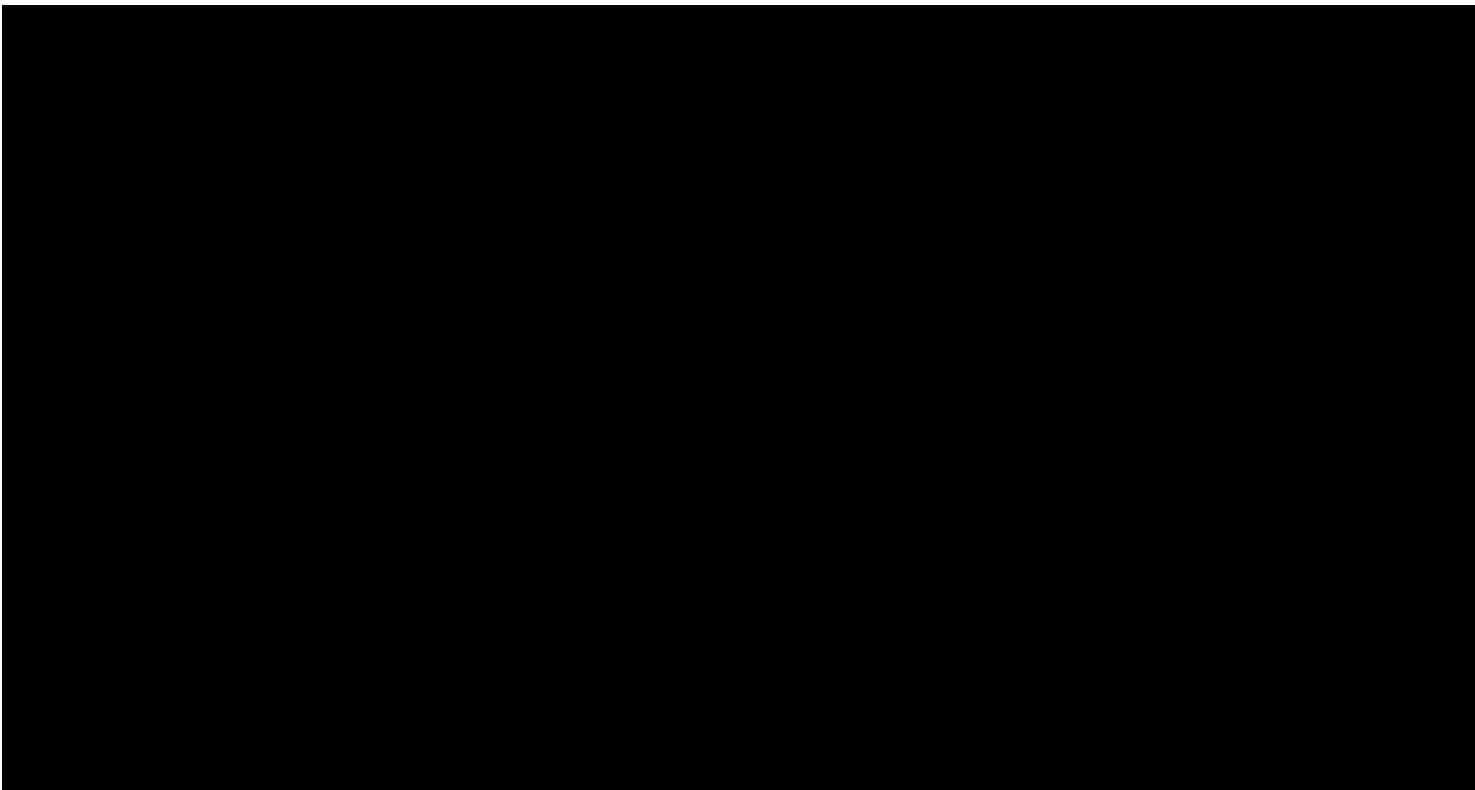
Name

Position in charity

Date (YYYY-MM-DD)

Phone number (maximum 20 digits) (confidential)





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