



Government  
of Canada

Gouvernement  
du Canada

# Summary of your T3010 return

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Name:

**HOMESTEAD ON THE HILL FOUNDATION**

BN/Registration number:

**809309479 RR 0001**

Fiscal period:

**November 01, 2020 to October 31, 2021**

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Your Registered Charity Information Return was successfully submitted.

Case Number: CH221450642489

Retain your case number for future reference.

We highly recommend that you keep a full copy of your Registered Charity Information Return. To print your T3010 details use the "Print Preview" button. Do **NOT** send a printed copy of this summary to the CRA.

All amounts are in Canadian dollars.

## Basic information sheet

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### Primary program areas

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Program areas

Did the charity receive a Registered Charity Basic Information sheet?

**No**

The CRA does not need you to complete any other information in this section.

## Section A - Identification

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### Position, operations, designation

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Web address (if applicable)

#### Question A1

<sup>1510</sup> Was the charity in a subordinate position to a head body?

**No**

#### Question A2

1570 Has the charity wound-up, dissolved, or terminated operations?

No

## Question A3

1600 Is the charity designated as a public foundation or private foundation?

Yes

Public foundations and private foundation **must** complete Schedule 1, Foundations. Schedule 1 is now available to you on the Overview page.

## Section B - Directors/Trustees and Like Officials

### Form T1235: Total number of directors/trustees and like officials

Total number of directors/trustees and like officials

3

### Form T1235: List of directors, trustees or like officials

#### Director/trustee and like official #1

Full name: SHEILA BRITTON

Term - Start date: 2014-01-30

Term - End date:

Position: DIRECTOR

At arm's length: Yes

#### Director/trustee and like official #2

Full name: MICHAEL REVITT

Term - Start date: 2014-01-30

Term - End date:

Position: DIRECTOR

At arm's length: Yes

#### Director/trustee and like official #3

Full name: GREG SAWERS

Term - Start date: 2016-02-18

Term - End date:

Position:

At arm's length: Yes

## Are you incorporated in Ontario?

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- ❗ The Canada Revenue Agency is no longer collecting this information on behalf of the Ontario Ministry of Government and Consumer Services. This information should be filed directly with the new Ontario Business Registry at [ontario.ca/businessregistry](https://ontario.ca/businessregistry).

For more information, visit Ontario Business Registry or call ServiceOntario at 416-314-8880 or toll-free at 1-800-361-3223. TTY users can contact ServiceOntario at 416-325-3408 (TTY GTA) or toll-free at 1-800-268-7095 (TTY Canada).

## Section C - Programs and general information

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### Ongoing/new programs and general information

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#### Question C1

1800 Was the charity active during the fiscal period?

Yes

#### Question C2

Describe all **ongoing** and **new** charitable programs the charity carried on this fiscal period to further its purpose(s) (as defined in its governing documents). "Programs" includes all of the charitable activities that the charity carries out on its own through employees or volunteers as well as through qualified donees and intermediaries. The charity may also use this space to describe the contributions of its volunteers in carrying out its activities, for example, number of volunteers and/or hours. **Do not** include the names of employees or volunteers. Grant-making charities should describe the types of organizations they support. **Do not** describe fundraising activities in this space.

Ongoing programs

#### MAKING GIFTS TO QUALIFIED DONEES

New programs

#### Question C3

2000 Did the charity make gifts or transfer funds to qualified donees or other organizations?


No

#### Question C4

2100 Did the charity carry on, fund, or provide any resources through employees, volunteers, agents, joint ventures, contractors, or any other individuals, intermediaries, entities, or means (other than qualified donees) for any activity/program/project outside Canada?

No

## Question C5 Public policy dialogue and development activities

 This question has been removed.

## Question C6

If the charity carried on fundraising activities or engaged third parties to carry on fundraising activities on its behalf, select all fundraising methods that it used during the fiscal period.

### Types of fundraising methods

*(Select all that apply)*

- 2500  Advertisements/print/radio/TV commercials
- 2510  Auctions
- 2530  Collection plate/boxes
- 2540  Door-to-door solicitation
- 2550  Draws/lotteries
- 2560  Fundraising dinners/galas/concerts
- 2570  Sales
- 2575  Internet
- 2580  Mail campaigns
- 2590  Planned-giving programs
- 2600  Targeted corporate donations/sponsorships
- 2610  Targeted contacts
- 2620  Telephone/TV solicitations
- 2630  Tournament/sporting events
- 2640  Cause-related marketing
- 2650  Other

## Question C7

- 2700 Did the charity pay external fundraisers?  
**No**

## Question C8

- 3200 Did the charity compensate any of its directors/trustees or like officials or persons not at arm's length from the charity for services provided during the fiscal period (other than reimbursement for expenses)?  
**No**

## Question C9

3400 Did the charity incur any expenses for compensation of employees during the fiscal period?

No

## Question C10

3900 Did the charity receive any donations or gifts of any kind valued at \$10,000 or more from any donor that was NOT resident in Canada and was NOT any of the following:

- a Canadian citizen, nor
- employed in Canada, nor
- carrying on a business in Canada, nor
- a person having disposed of taxable Canadian property?

No

## Question C11

4000 Did the charity receive any non-cash gifts for which it issued tax receipts?

No

## Question C12

5800 Did the charity acquire a non-qualifying security?

No

## Question C13

5810 Did the charity allow any of its donors to use any of its property? (except for permissible uses)

No

## Question C14

5820 Did the charity issue any of its tax receipts for donations on behalf of another organization?

No

## Question C15

5830 Did the charity have direct partnership holdings at any time during the fiscal period?

No

# Section D - Financial information

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## Determine which financial section to complete

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**i** If **any** of the following applies to the charity, complete Schedule 6 instead of Section D:

Based on the criteria below, select one of the following:

- a) The charity's revenue exceeded \$100,000.
- b) The amount of all property (for example, investments, rental properties) not used in charitable activities was more than \$25,000.
- c) The charity had permission to accumulate funds during this fiscal period.

**One or more of the above applies to the charity. We will complete Schedule 6**

## Schedule 1 - Foundations

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### Public and private foundations

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#### Question 1

100 Did the foundation acquire control of a corporation?

No

#### Question 2

110 Did the foundation incur any debts other than for current operating expenses, purchasing or selling investments, or in administering charitable activities?

No

#### Question 3

120 Did the foundation hold any shares, rights to acquire shares, or debts owing to it that meet the definition of a non-qualified investment?

#### Question 4

130 Did the foundation own more than 2% of any class of shares of a corporation at any time during the fiscal period?

## Schedule 2 - Activities outside Canada

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- This schedule is not applicable

## Schedule 3 - Compensation

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- This schedule is not applicable

## Schedule 4 - Confidential data

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## Schedule 5 - Non-cash gifts

- This schedule is not applicable

## Schedule 6 - Detailed financial information

### Statement of financial position

4020 Was the financial information reported below prepared on an accrual or cash basis?

Accrual

#### Assets

Description of assets	Amount (CAN\$)	Amount (CAN\$)
Cash, bank accounts, and short-term investments		4100 <b>\$5,232.00</b>
Amounts receivable from non-arm's length persons		4110
Amounts receivable from all others		4120 <b>\$57,195.00</b>
Investments in non-arm's length persons		4130
Long-term investments		4140 <b>\$444,000.00</b>
Inventories		4150
Land and buildings in Canada		4155
Other capital assets in Canada		4160
Capital assets outside Canada		4165
Accumulated amortization of capital assets (enter negative amount)		4166
Other assets		4170
10 year gifts	4180	
<b>Total assets (add lines 4100 to 4170)</b>		4200 <b>\$506,427.00</b>
<b>Assets not used in charitable activities</b>		<b>Amount (CAN\$)</b>

Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable activities

4250

## Liabilities

Description of liabilities	Amount (CAN\$)
Accounts payable and accrued liabilities	4300
Deferred revenue	4310
Amounts owing to non-arm's length persons	4320
Other liabilities	4330
<b>Total liabilities (add lines 4300 to 4330)</b>	4350

## Statement of operations - Revenue

### Revenue

Description of revenue	Amount (CAN\$)	Amount (CAN\$)
Total eligible amount of all gifts for which the charity issued tax receipts		4500
Total eligible amount of tax-receipted tuition fees	5610	
Total amount of 10 year gifts received	4505	
Total amount received from other registered charities		4510 <b>\$10,000.00</b>
Total other gifts received for which a tax receipt was <b>not</b> issued by the charity (excluding amounts at lines 4575 and 4630)		4530
Total revenue received from federal government		4540
Total revenue received from provincial/territorial governments		4550
Total revenue received from municipal/regional governments		4560
Total tax-receipted revenue from all sources outside of Canada (government and non-government)	4571	
Total <b>non</b> tax-receipted revenue from all sources outside		4575



Canada (government and non-government)			
Total interest and investment income received or earned		4580	<b>\$105,142.00</b>
<b>Gross proceeds</b> from disposition of assets	4590		
<b>Net proceeds</b> from disposition of assets (show a negative amount with minus sign)		4600	
Gross income received from rental of land and/or buildings		4610	
Total <b>non</b> tax-receipted revenues received for memberships, dues and association fees		4620	
Total <b>non</b> tax-receipted revenue from fundraising		4630	
Total revenue from sale of goods and services (except to any level of government in Canada)		4640	
Other revenue not already included in the amounts above		4650	<b>\$156,000.00</b>
Specify type(s) of revenue included in the amount reported at 4650	4655	<b>G/L ON PORTFOLIO</b>	
<b>Total revenue (add lines 4500, 4510 to 4560, 4575, 4580, and 4600 to 4650)</b>		4700	<b>\$271,142.00</b>

## Statement of operations - Expenditures

### Expenditures

Description of expenditures	Amount (CAN\$)	Amount (CAN\$)
Advertising and promotion		4800
Travel and vehicle expenses		4810
Interest and bank charges		4820
		<b>\$605.00</b>
Licences, memberships, and dues		4830
Office supplies and expenses		4840
Occupancy costs		4850
Professional and consulting fees		4860
		<b>\$4,274.00</b>

Education and training for staff and volunteers		4870	
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3, if applicable)		4880	
Fair market value of all donated goods used in charitable activities		4890	
Purchased supplies and assets		4891	
Amortization of capitalized assets		4900	
Research grants and scholarships as part of charitable activities		4910	
All other expenditures not included in the amounts above (excluding gifts to qualified donees)		4920	<b>\$2,397,481.00</b>
Specify type(s) of expenditures included in the amount reported at 4920	4930	<b>BAD DEBT EXPENSE</b>	
Total expenditures before gifts to qualified donees (add lines 4800 to 4920)		4950	<b>\$2,402,360.00</b>
Of the amounts at line 4950:			
(a) Total expenditures on charitable activities	5000		
(b) Total expenditures on management and administration	5010	<b>\$2,402,360.00</b>	
(c) Total expenditures on fundraising	5020		
(d) Total other expenditures included in line 4950	5040		
Total amount of gifts made to all qualified donees		5050	
<b>Total expenditures (add lines 4950 and 5050)</b>		5100	<b>\$2,402,360.00</b>

## Other financial information

Show all amounts to the nearest single Canadian dollar. All relevant fields must be filled out.

### Permission to accumulate property

Only registered charities that have written permission to accumulate should complete this table.

Description of permission to accumulate property	Amount (CAN\$)
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Enter the amount accumulated for the fiscal period, including income earned on accumulated funds	5500
Enter the amount disbursed for the fiscal period for the specified purpose	5510

## Permission to reduce disbursement quota

Description of permission to reduce disbursement quota	Amount (CAN\$)
If the charity has received approval to make a reduction to its disbursement quota, enter the amount for the fiscal period	5750

## Property not used in charitable activities

Property not used in charitable activities	Amount (CAN\$)	
Enter the average value of property not used for charitable activities or administration during the 24 months before the <b>BEGINNING</b> of the fiscal period	5900	<b>\$2,904,455.00</b>
Enter the average value of property not used for charitable activities or administration during the 24 months before the <b>END</b> of the fiscal period	5910	<b>\$1,569,260.00</b>

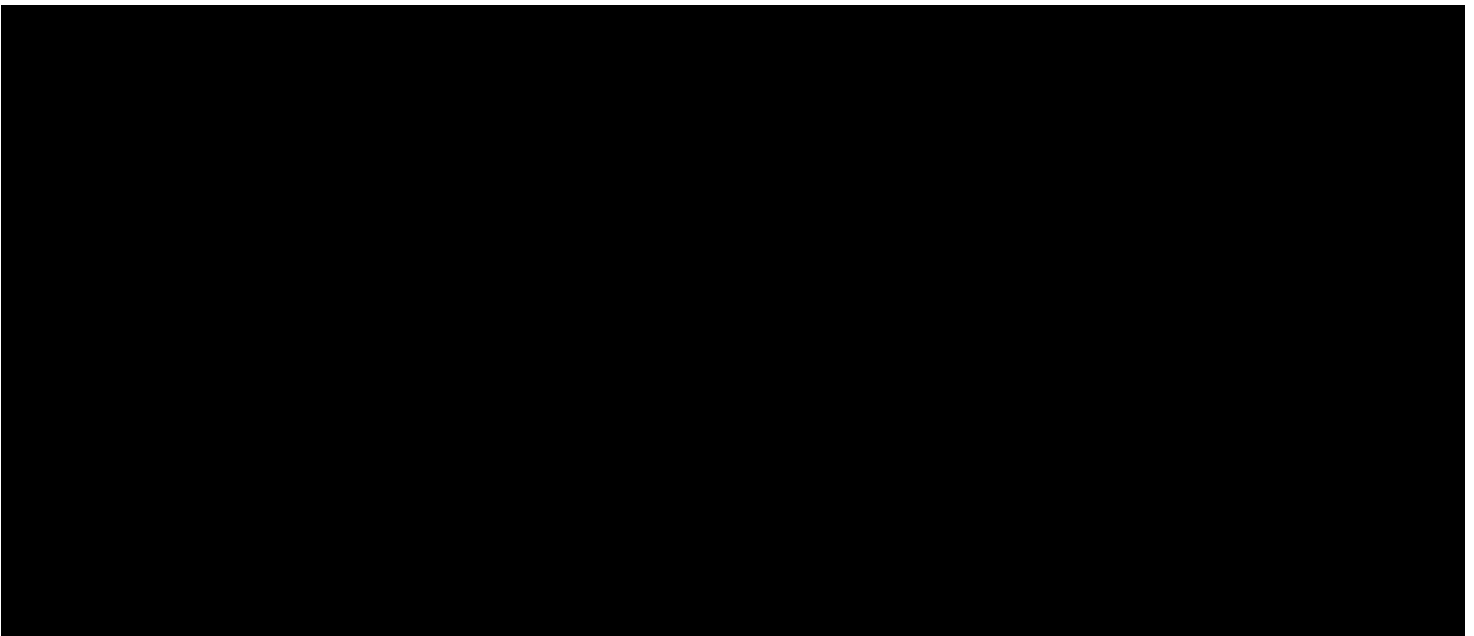
# Section E and F - Certification, confidential data, attachments, and submit

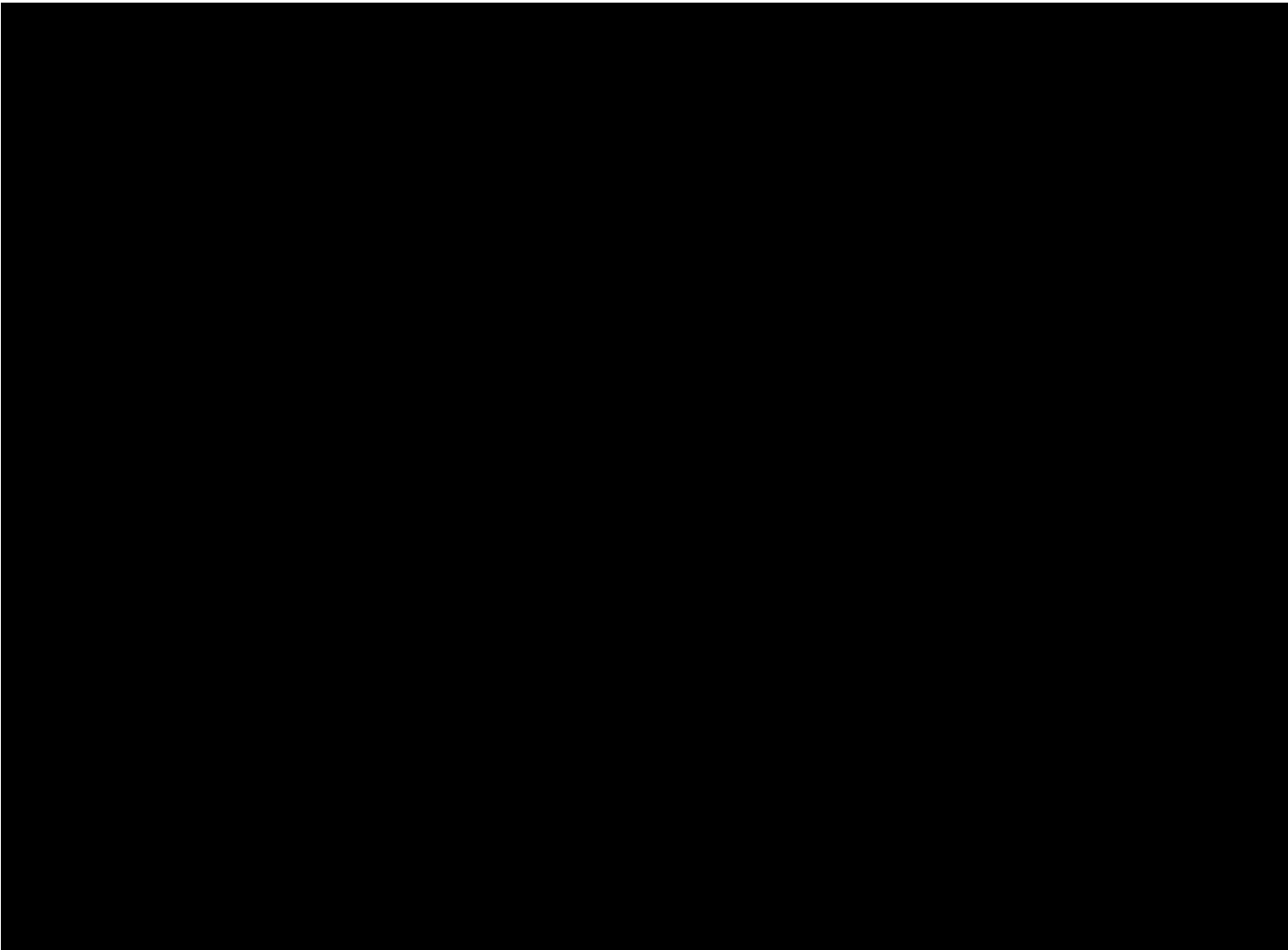
## Certification, confidential data, attachment, and submit

Name

**GREG SAWERS**

Position in charity





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Screen ID: B-RR-25-SUMMP

**Version:**  
2021-10-12