



Government
of Canada

Gouvernement
du Canada

Summary of your T3010 return

Name:

ALMONER FOUNDATION

BN/Registration number:

854728300 RR 0001

Fiscal period:

April 01, 2021 to March 31, 2022

Your Registered Charity Information Return was successfully submitted.

Case Number: CH222040949579

Retain your case number for future reference.

We highly recommend that you keep a full copy of your Registered Charity Information Return. To print your T3010 details use the "Print Preview" button. Do **NOT** send a printed copy of this summary to the CRA.

All amounts are in Canadian dollars.

Basic information sheet

Primary program areas

Program areas

Did the charity receive a Registered Charity Basic Information sheet?

No

The CRA does not need you to complete any other information in this section.

Section A - Identification

Position, operations, designation

Web address (if applicable)

Question A1

¹⁵¹⁰ Was the charity in a subordinate position to a head body?

No

Question A2

1570 Has the charity wound-up, dissolved, or terminated operations?

No

Question A3

1600 Is the charity designated as a public foundation or private foundation?

Yes

Public foundations and private foundation **must** complete Schedule 1, Foundations. Schedule 1 is now available to you on the Overview page.

Section B - Directors/Trustees and Like Officials

Form T1235: Total number of directors/trustees and like officials

Total number of directors/trustees and like officials

3

Form T1235: List of directors, trustees or like officials

Director/trustee and like official #1

Full name: **Sherry Cox**

Term - Start date: **2004-03-17**

Term - End date:

Position: **Director**

At arm's length: **Yes**

Director/trustee and like official #2

Full name: **Caitlin Lavallee**

Term - Start date: **2019-04-03**

Term - End date:

Position: **Director**

At arm's length: **Yes**

Director/trustee and like official #3

Full name: **Victoria Nalugwa**

Term - Start date: **2019-04-03**

Term - End date:

Position: **Director**

At arm's length: **Yes**

Are you incorporated in Ontario?

i The Canada Revenue Agency is no longer collecting this information on behalf of the Ontario Ministry of Government and Consumer Services. This information should be filed directly with the new Ontario Business Registry at ontario.ca/businessregistry.

For more information, visit Ontario Business Registry or call ServiceOntario at 416-314-8880 or toll-free at 1-800-361-3223. TTY users can contact ServiceOntario at 416-325-3408 (TTY GTA) or toll-free at 1-800-268-7095 (TTY Canada).

Section C - Programs and general information

Ongoing/new programs and general information

Question C1

1800 Was the charity active during the fiscal period?

Yes

Question C2

Describe all **ongoing** and **new** charitable programs the charity carried on this fiscal period to further its purpose(s) (as defined in its governing documents). "Programs" includes all of the charitable activities that the charity carries out on its own through employees or volunteers as well as through qualified donees and intermediaries. The charity may also use this space to describe the contributions of its volunteers in carrying out its activities, for example, number of volunteers and/or hours. **Do not** include the names of employees or volunteers. Grant-making charities should describe the types of organizations they support. **Do not** describe fundraising activities in this space.

Ongoing programs

Making gifts to qualified donees

New programs

Question C3

2000 Did the charity make gifts or transfer funds to qualified donees or other organizations?

Yes

You **must** complete Form T1236, Qualified donees worksheet/Amounts provided to other organizations. Form T1236 is now available to you on the Overview page.


Question C4

2100

Did the charity carry on, fund, or provide any resources through employees, volunteers, agents, joint ventures, contractors, or any other individuals, intermediaries, entities, or means (other than qualified donees) for any activity/program/project outside Canada?

No

Question C5 Public policy dialogue and development activities

 This question has been removed.

Question C6

If the charity carried on fundraising activities or engaged third parties to carry on fundraising activities on its behalf, select all fundraising methods that it used during the fiscal period.

Types of fundraising methods

(Select all that apply)

- 2500 Advertisements/print/radio/TV commercials
- 2510 Auctions
- 2530 Collection plate/boxes
- 2540 Door-to-door solicitation
- 2550 Draws/lotteries
- 2560 Fundraising dinners/galas/concerts
- 2570 Sales
- 2575 Internet
- 2580 Mail campaigns
- 2590 Planned-giving programs
- 2600 Targeted corporate donations/sponsorships
- 2610 Targeted contacts
- 2620 Telephone/TV solicitations
- 2630 Tournament/sporting events
- 2640 Cause-related marketing
- 2650 Other

Question C7

2700 Did the charity pay external fundraisers?

No

Question C8

3200 Did the charity compensate any of its directors/trustees or like officials or persons not at arm's length from the charity for services provided during the fiscal period (other than reimbursement for expenses)?

No

Question C9

3400 Did the charity incur any expenses for compensation of employees during the fiscal period?

No

Question C10

3900 Did the charity receive any donations or gifts of any kind valued at \$10,000 or more from any donor that was NOT resident in Canada and was NOT any of the following:

- a Canadian citizen, nor
- employed in Canada, nor
- carrying on a business in Canada, nor
- a person having disposed of taxable Canadian property?

No

Question C11

4000 Did the charity receive any non-cash gifts for which it issued tax receipts?

No

Question C12

5800 Did the charity acquire a non-qualifying security?

No

Question C13

5810 Did the charity allow any of its donors to use any of its property? (except for permissible uses)

No

Question C14

5820 Did the charity issue any of its tax receipts for donations on behalf of another organization?

No

Question C15

5830 Did the charity have direct partnership holdings at any time during the fiscal period?

No

Section D - Financial information

Determine which financial section to complete

ⓘ If any of the following applies to the charity, complete Schedule 6 instead of Section D:

Based on the criteria below, select one of the following:

- a) The charity's revenue exceeded \$100,000.
- b) The amount of all property (for example, investments, rental properties) not used in charitable activities was more than \$25,000.
- c) The charity had permission to accumulate funds during this fiscal period.

One or more of the above applies to the charity. We will complete Schedule 6

Schedule 1 - Foundations

Public and private foundations

Question 1

100 Did the foundation acquire control of a corporation?

No

Question 2

110 Did the foundation incur any debts other than for current operating expenses, purchasing or selling investments, or in administering charitable activities?

No

Question 3

120 Did the foundation hold any shares, rights to acquire shares, or debts owing to it that meet the definition of a non-qualified investment?

Question 4

130 Did the foundation own more than 2% of any class of shares of a corporation at any time during the fiscal period?

Schedule 2 - Activities outside Canada

- This schedule is not applicable

Schedule 3 - Compensation

- This schedule is not applicable

Schedule 4 - Confidential data



Schedule 5 - Non-cash gifts

- This schedule is not applicable

Schedule 6 - Detailed financial information

Statement of financial position

4020 Was the financial information reported below prepared on an accrual or cash basis?

Accrual

Assets

Description of assets	Amount (CAN\$)	Amount (CAN\$)
Cash, bank accounts, and short-term investments		4100 \$61,680.00
Amounts receivable from non-arm's length persons		4110 \$0.00
Amounts receivable from all others		4120 \$131.00
Investments in non-arm's length persons		4130 \$0.00
Long-term investments		4140 \$634,286.00
Inventories		4150 \$0.00
Land and buildings in Canada		4155 \$0.00
Other capital assets in Canada		4160 \$0.00
Capital assets outside Canada		4165 \$0.00
Accumulated amortization of capital assets (enter negative amount)		4166 \$0.00
Other assets		4170 \$0.00
	4180	

10 year gifts		\$0.00	
Total assets (add lines 4100 to 4170)		4200	\$696,097.00
Assets not used in charitable activities	Amount (CAN\$)		
Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable activities	4250		\$0.00

Liabilities

Description of liabilities	Amount (CAN\$)	
Accounts payable and accrued liabilities	4300	\$0.00
Deferred revenue	4310	\$0.00
Amounts owing to non-arm's length persons	4320	\$0.00
Other liabilities	4330	\$0.00
Total liabilities (add lines 4300 to 4330)	4350	\$0.00

Statement of operations - Revenue

Revenue

Description of revenue	Amount (CAN\$)		Amount (CAN\$)	
Total eligible amount of all gifts for which the charity issued tax receipts			4500	\$0.00
Total eligible amount of tax-receipted tuition fees	5610	\$0.00		
Total amount of 10 year gifts received	4505	\$0.00		
Total amount received from other registered charities			4510	\$0.00
Total other gifts received for which a tax receipt was not issued by the charity (excluding amounts at lines 4575 and 4630)			4530	\$0.00
Total revenue received from federal government			4540	\$0.00
Total revenue received from provincial/territorial governments			4550	\$0.00

Total revenue received from municipal/regional governments		4560	\$0.00
Total tax-receipted revenue from all sources outside of Canada (government and non-government)	4571	\$0.00	
Total non tax-receipted revenue from all sources outside Canada (government and non-government)		4575	\$0.00
Total interest and investment income received or earned		4580	\$2,065.00
Gross proceeds from disposition of assets	4590	\$0.00	
Net proceeds from disposition of assets (show a negative amount with minus sign)		4600	\$0.00
Gross income received from rental of land and/or buildings		4610	\$0.00
Total non tax-receipted revenues received for memberships, dues and association fees		4620	\$0.00
Total non tax-receipted revenue from fundraising		4630	\$0.00
Total revenue from sale of goods and services (except to any level of government in Canada)		4640	\$0.00
Other revenue not already included in the amounts above		4650	\$-142,714.00
Specify type(s) of revenue included in the amount reported at 4650	4655	Gain/Loss on fair value adjustment of investments	
Total revenue (add lines 4500, 4510 to 4560, 4575, 4580, and 4600 to 4650)		4700	\$-140,649.00

Statement of operations - Expenditures

Expenditures

Description of expenditures	Amount (CAN\$)	Amount (CAN\$)
Advertising and promotion		4800 \$0.00
Travel and vehicle expenses		4810 \$0.00
Interest and bank charges		4820 \$69.00

Licences, memberships, and dues		4830	\$0.00
Office supplies and expenses		4840	\$0.00
Occupancy costs		4850	\$0.00
Professional and consulting fees		4860	\$5,240.00
Education and training for staff and volunteers		4870	\$0.00
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3, if applicable)		4880	\$0.00
Fair market value of all donated goods used in charitable activities		4890	\$0.00
Purchased supplies and assets		4891	\$0.00
Amortization of capitalized assets		4900	\$0.00
Research grants and scholarships as part of charitable activities		4910	\$0.00
All other expenditures not included in the amounts above (excluding gifts to qualified donees)		4920	\$0.00
Specify type(s) of expenditures included in the amount reported at 4920	4930		
Total expenditures before gifts to qualified donees (add lines 4800 to 4920)		4950	\$5,309.00
Of the amounts at line 4950:			
(a) Total expenditures on charitable activities	5000	\$0.00	
(b) Total expenditures on management and administration	5010	\$5,309.00	
(c) Total expenditures on fundraising	5020	\$0.00	
(d) Total other expenditures included in line 4950	5040	\$0.00	
Total amount of gifts made to all qualified donees		5050	\$50,643.00
Total expenditures (add lines 4950 and 5050)		5100	\$55,952.00

Other financial information

Show all amounts to the nearest single Canadian dollar. All relevant fields must be filled out.

Permission to accumulate property

Only registered charities that have written permission to accumulate should complete this table.

Description of permission to accumulate property	Amount (CAN\$)	
Enter the amount accumulated for the fiscal period, including income earned on accumulated funds	5500	\$0.00
Enter the amount disbursed for the fiscal period for the specified purpose	5510	\$0.00

Permission to reduce disbursement quota

Description of permission to reduce disbursement quota	Amount (CAN\$)	
If the charity has received approval to make a reduction to its disbursement quota, enter the amount for the fiscal period	5750	\$0.00

Property not used in charitable activities

Property not used in charitable activities	Amount (CAN\$)	
Enter the average value of property not used for charitable activities or administration during the 24 months before the BEGINNING of the fiscal period	5900	\$804,020.00
Enter the average value of property not used for charitable activities or administration during the 24 months before the END of the fiscal period	5910	\$768,946.00

Section E and F - Certification, confidential data, attachments, and submit

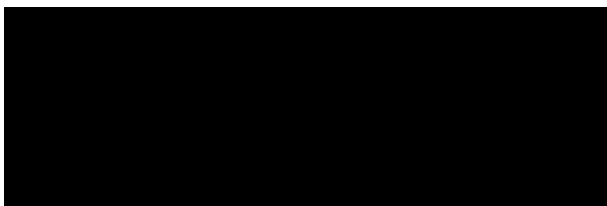
Certification, confidential data, attachment, and submit

Name

Victoria Nalugwa

Position in charity

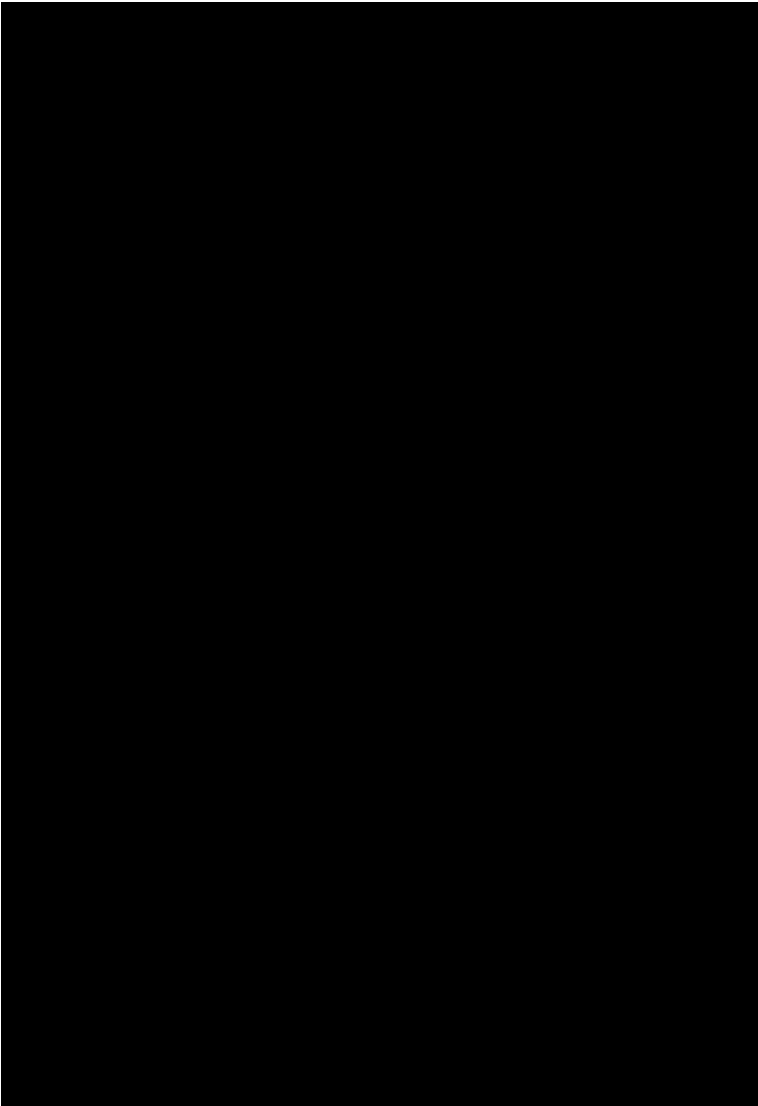
Director



Physical address of the charity (confidential)



Address for the charity's books and records (confidential)





Government
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Summary of your T1236 information details

Name:

ALMONER FOUNDATION

BN/Registration number:

854728300 RR 0001

Fiscal period:

April 01, 2021 to March 31, 2022

You have successfully submitted your T1236 – Qualified Donees worksheet / Amounts provided to other organizations

Case Number: CH222040949579

We highly recommend that you keep a copy of your T1236 details. To print one use the "Print preview" button. Do **NOT** send a printed copy of this summary to the CRA.

All amounts are in Canadian dollars.

Form T1236 - Qualified donees worksheet / Amounts provided to other organizations

Gifts to qualified donees or other organizations

Choose one of the following options:

I will enter the names of the qualified donees into this form (choose this option if you have 25 or fewer qualified donees).

Gifts to qualified donees or other organizations

Registered charities can make gifts to qualified donees. Enter the required information for gifts made to each qualified donee or other organization.

Total number of qualified donees/other organizations.

1

List of gifts made to qualified donees or other organizations

Registered charities can make gifts to qualified donees. Enter the required information for gifts made to each qualified donee or other organization.

Total number of qualified donees/other organizations

1

#1

Name of organization: **Vanchorverve Foundation**

Associated charity: **No**

BN/Registration number: **832241608RR0001**

City: **Vancouver**

Province/Territory: **BC**

Amounts of non-cash gifts: CAN\$ 0.00

Total amount of gifts: CAN\$ 50,643.00

Screen ID: B-RR-25-T36REVP

Version:

2022-05-19

ALMONER FOUNDATION

BALANCE SHEET

as at March 31

(Unaudited)

ASSETS	2022	2021
Current		
Cash on hand and in bank	\$ 61,679.63	\$ 64,692.17
GIC	0.00	0.00
Accounts receivable	0.00	0.00
Loan Receivable	0.00	50,642.86
GST Receivable - prior period	0.00	39.13
GST Receivable	131.00	323.25
TOTAL current Assets	\$ 61,810.63	\$ 115,697.41
Long Term		
Investments - shares	\$ 777,000.35	634,286.00
FMV adjustment	(142,714.35)	142,714.35
Total long-term Assets	634,286.00	777,000.35
Total Assets	\$ 696,096.63	\$ 892,697.76
LIABILITIES		
Current		
Accounts Payable	\$ 0.00	\$ 0.00
Current Liabilities	0.00	0.00
Total Liabilities	\$ 0.00	\$ 0.00
SURPLUS		
Balance at Beginning of Period	\$ 892,697.76	\$ 820,490.35
Increase (Decrease) during period	(196,601.13)	72,207.41
Surplus at End of Period	\$ 696,096.63	\$ 892,697.76
Total Liabilities and Surplus	\$ 696,096.63	\$ 892,697.76

Approved by:



ALMONER FOUNDATION

STATEMENT OF REVENUE AND EXPENDITURES

for the fiscal year ended March 31

(Unaudited)

REVENUE	2022	2021
Donations from other charities	\$ 0.00	\$ 0.00
Interest and investment income	2,065.08	34.56
Gain/Loss on fair value adjustment of investments	0.00	142,714.35
Gain/Loss on disposal of investment	0.00	0.00
Gross Revenue	<u>\$ 2,065.08</u>	<u>\$ 142,748.91</u>
 EXPENDITURES		
Gifts to Qualified Donees	\$ 50,642.86	\$ 56,806.77
 Administration		
Administrative fees	\$ 0.00	\$ 0.00
Bank fees	69.00	104.00
Miscellaneous loss	0.00	0.00
Professional fees	5,240.00	13,630.73
Gain/Loss on fair value adjustment of investments	142,714.35	0.00
	<u>\$ 148,023.35</u>	<u>\$ 13,734.73</u>
Total Expenditures	\$ 198,666.21	\$ 70,541.50
 SURPLUS		
Increase (Decrease) during Period	<u>\$ (196,601.13)</u>	<u>\$ 72,207.41</u>