

Securities, cash, and more

We accept a wide range of assets for donation:

- Cash
- Publicly-traded securities
- Private company shares
- Life insurance
- Real estate

Charitable Investment Account fees

Charitable Impact offers the lowest cost of any advisory-managed donor-advised fund in Canada. Fees do not impact the tax receipt, which is determined by the fair market value of the assets at the time of donation.

Account balance	Annual fee
First \$1,000,000	0.50%
Assets above first \$1,000,000	0.25%
Total assets above \$5,000,000	Contact Charitable Impact for details

Our fee is collected quarterly and is based on the average of the opening and closing market value of the Charitable Investment Account balance each quarter. Our fee is charged in addition to any fees charged directly by financial advisors.

Get in touch for specific information about fees for donations of private company shares, life insurance, and real estate.

[Contact us to learn more or begin a donation](#)