

Securities, cash, and more

We accept a wide range of assets for donation:

- ✓ Cash
- ✓ Publicly traded securities
- ✓ Private company preferred shares
- ✓ Real estate
- ✓ Life insurance

Fees: publicly traded securities and private company shares

Charitable Impact offers the lowest cost of any advisory-managed donor-advised fund in Canada. Fees do not impact the tax receipt, which is determined by the fair market value of the assets at the time of donation.

Donate & Invest: account balance	Fee
First \$1,000,000	0.50%
Above first \$1,000,000	0.25%

Important notes about these fees

- For Donate & Invest, the service fee is calculated annually on the Charitable Investment Account balance and does not include investment management fees charged by your financial advisor
- Minimum fees apply, please contact us to learn more
- Our fees are not inclusive of the transactional and/or asset under management fees charged by the advisor or investment manager that we work with
- For information about fees for other asset types, please [contact us](#)



<https://www.charitableimpact.com/fees/>



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