

**Stewart & Marilyn  
Blusson Foundation:  
Canadian Tax Returns as  
Posted Online by the  
Canada Revenue Agency**

**Compiled by Vivian Krause**

**September 20, 2020**



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# Registered charity information return

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## 2005 Registered charity information return for STEWART & MARILYN BLUSSON FOUNDATION

### ▶ Basic information sheet

### ▶ Section A: Identification

### ▶ Section B: Directors/trustees and like officials

### ▶ Section C: Programs and general information

### ▶ Section D: Compensation

### ▼ Section E: Financial information

#### E1

Was the financial information reported below prepared on an accrual or cash basis?

4020

ACCRUAL

#### E2

Figures are shown to the nearest dollar.

#### Summary of assets

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 11,080
Amounts receivable from non-arm's length parties	4110	\$ 8,046
Amounts receivable from all others.	4120	n/a
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	\$ 55,591,945
Inventories	4150	n/a

Capital assets (at cost or fair market value)	4160	n/a
Other assets	4170	\$ 27,593,000
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 83,204,071
<b>Amount included in lines 4150, 4160, and 4170 not used in charitable programs</b>	4250	\$ 27,593,000

#### Summary of liabilities

Description of liabilities	Line number	Amount
Accounts payable and accrued liabilities.	4300	n/a
Deferred revenue	4310	n/a
Amounts owing to non-arm's length parties	4320	\$ 50,673,577
Other liabilities	4330	n/a
<b>Total liabilities</b>	4350	\$ 50,673,577

### E3

Figures are shown to the nearest dollar.

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of tax-receipted gifts	4500	n/a
Total amount received from other registered charities	4510	\$ 31,300,000
Total specified gifts included in line 4510	4520	\$ 31,300,000
Total enduring property included in line 4510	4525	n/a
Total other gifts	4530	n/a
Revenue from federal government	4540	n/a
Revenue from provincial/territorial governments	4550	n/a
Revenue from municipal/regional governments	4560	n/a
Total revenue from government	4570	n/a
Interest and investment income	4580	\$ 16,024,618
<b>Proceeds from disposition of assets</b>		
gross	4590	n/a
net	4600	n/a
Rental income (land and buildings)	4610	n/a
Memberships, dues, and association fees (non tax-receipted)	4620	n/a
Total revenue from fundraising	4630	n/a

Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue	4650	\$ 598,982
<b>Total revenue</b>	4700	\$ 47,923,600

Enter all expenditures, whether or not on charitable programs.

#### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle	4810	n/a
Interest and bank charges	4820	\$ 347
Licences, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Salaries, wages, benefits, and honoraria	4880	n/a
Donated and purchased supplies and assets expensed for the fiscal period	4890	n/a
Amortization of capitalized assets	4900	n/a
Research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures	4920	n/a
<b>Total expenditures before gifts to qualified donees</b>	4950	\$ 347
Total charitable programs expenditures included in line 4950	5000	n/a
Total management and administration expenditures included in line 4950	5010	\$ 347
Total fundraising expenditures included in line 4950	5020	n/a
Total political activity expenditures included in line 4950	5030	n/a
Total other expenditures included in line 4950	5040	n/a
Total gifts to qualified donees, excluding enduring property	5050	\$ 15,442,000
Total enduring property transferred to qualified donees	5060	n/a
Total specified gifts to qualified donees	5070	n/a
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	5100	\$ 15,442,347

#### ► Section F: Other required information

► **Section G: For foundations only**

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## 2006 Registered charity information return for STEWART & MARILYN BLUSSON FOUNDATION

### ▶ Basic information sheet

### ▶ Section A: Identification

### ▶ Section B: Directors/trustees and like officials

### ▶ Section C: Programs and general information

### ▶ Section D: Compensation

### ▼ Section E: Financial information

#### E1

Was the financial information reported below prepared on an accrual or cash basis?

4020

ACCRUAL

#### E2

Figures are shown to the nearest dollar.

#### Summary of assets

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 809,904
Amounts receivable from non-arm's length parties	4110	\$ 10,392
Amounts receivable from all others.	4120	\$ 1
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	n/a
Inventories	4150	n/a

Capital assets (at cost or fair market value)	4160	\$ 187,600,000
Other assets	4170	n/a
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 188,420,297
<b>Amount included in lines 4150, 4160, and 4170 not used in charitable programs</b>	4250	\$ 187,600,000

#### Summary of liabilities

Description of liabilities	Line number	Amount
Accounts payable and accrued liabilities.	4300	n/a
Deferred revenue	4310	n/a
Amounts owing to non-arm's length parties	4320	\$ 102,571,369
Other liabilities	4330	\$ 385,741
<b>Total liabilities</b>	4350	\$ 102,957,110

### E3

Figures are shown to the nearest dollar.

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of tax-receipted gifts	4500	\$ 10,075,000
Total amount received from other registered charities	4510	n/a
Total specified gifts included in line 4510	4520	n/a
Total enduring property included in line 4510	4525	n/a
Total other gifts	4530	n/a
Revenue from federal government	4540	n/a
Revenue from provincial/territorial governments	4550	n/a
Revenue from municipal/regional governments	4560	n/a
Total revenue from government	4570	n/a
Interest and investment income	4580	\$ 74,507,129
<b>Proceeds from disposition of assets</b>		
gross	4590	n/a
net	4600	n/a
Rental income (land and buildings)	4610	n/a
Memberships, dues, and association fees (non tax-receipted)	4620	n/a
Total revenue from fundraising	4630	n/a

Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue	4650	\$ -1,435,882
<b>Total revenue</b>	4700	\$ 83,146,247

Enter all expenditures, whether or not on charitable programs.

#### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle	4810	n/a
Interest and bank charges	4820	\$ 29,250,444
Licences, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Salaries, wages, benefits, and honoraria	4880	n/a
Donated and purchased supplies and assets expensed for the fiscal period	4890	n/a
Amortization of capitalized assets	4900	n/a
Research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures	4920	\$ 180,778
<b>Total expenditures before gifts to qualified donees</b>	4950	\$ 29,431,222
Total charitable programs expenditures included in line 4950	5000	n/a
Total management and administration expenditures included in line 4950	5010	\$ 444
Total fundraising expenditures included in line 4950	5020	n/a
Total political activity expenditures included in line 4950	5030	n/a
Total other expenditures included in line 4950	5040	\$ 29,250,000
Total gifts to qualified donees, excluding enduring property	5050	\$ 782,334
Total enduring property transferred to qualified donees	5060	n/a
Total specified gifts to qualified donees	5070	n/a
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	5100	\$ 30,213,556

#### ► Section F: Other required information



► **Section G: For foundations only**

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### 2007 Registered charity information return for STEWART & MARILYN BLUSSON FOUNDATION

▶ **Basic information sheet**

▶ **Section A: Identification**

▶ **Section B: Directors/trustees and like officials**

▶ **Section C: Programs and general information**

▶ **Section D: Compensation**

▼ **Section E: Financial information**

**E1**

Was the financial information reported below prepared on an accrual or cash basis?

4020

ACCRUAL

**E2**

Figures are shown to the nearest dollar.

**Summary of assets**

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 56,125
Amounts receivable from non-arm's length parties	4110	n/a
Amounts receivable from all others.	4120	n/a
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	\$ 189,717,884
Inventories	4150	n/a

Capital assets (at cost or fair market value)	4160	n/a
Other assets	4170	n/a
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 189,774,009
<b>Amount included in lines 4150, 4160, and 4170 not used in charitable programs</b>	4250	n/a

#### Summary of liabilities

Description of liabilities	Line number	Amount
Accounts payable and accrued liabilities.	4300	n/a
Deferred revenue	4310	n/a
Amounts owing to non-arm's length parties	4320	\$ 101,597,989
Other liabilities	4330	n/a
<b>Total liabilities</b>	4350	\$ 101,597,989

### E3

Figures are shown to the nearest dollar.

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of tax-receipted gifts	4500	\$ 10,535,900
Total amount received from other registered charities	4510	n/a
Total specified gifts included in line 4510	4520	n/a
Total enduring property included in line 4510	4525	n/a
Total other gifts	4530	n/a
Revenue from federal government	4540	n/a
Revenue from provincial/territorial governments	4550	n/a
Revenue from municipal/regional governments	4560	n/a
Total revenue from government	4570	n/a
Interest and investment income	4580	\$ 337
<b>Proceeds from disposition of assets</b>		
gross	4590	n/a
net	4600	n/a
Rental income (land and buildings)	4610	n/a
Memberships, dues, and association fees (non tax-receipted)	4620	n/a
Total revenue from fundraising	4630	n/a

Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue	4650	n/a
<b>Total revenue</b>	4700	\$ 10,536,237

Enter all expenditures, whether or not on charitable programs.

#### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle	4810	n/a
Interest and bank charges	4820	\$ 3,812
Licences, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Salaries, wages, benefits, and honoraria	4880	n/a
Donated and purchased supplies and assets expensed for the fiscal period	4890	n/a
Amortization of capitalized assets	4900	n/a
Research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures	4920	\$ 7,819,591
<b>Total expenditures before gifts to qualified donees</b>	4950	\$ 7,823,403
Total charitable programs expenditures included in line 4950	5000	n/a
Total management and administration expenditures included in line 4950	5010	n/a
Total fundraising expenditures included in line 4950	5020	n/a
Total political activity expenditures included in line 4950	5030	n/a
Total other expenditures included in line 4950	5040	\$ 7,823,403
Total gifts to qualified donees, excluding enduring property	5050	n/a
Total enduring property transferred to qualified donees	5060	n/a
Total specified gifts to qualified donees	5070	n/a
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	5100	\$ 7,823,403

#### ▼ Section F: Other required information

**F1**

What were the total expenditures on programs outside Canada during the fiscal period, excluding gifts to qualified donees? 5400 n/a

**F2**

If the charity retained contracted fundraiser(s), enter:

**Summary of contracted fundraisers**

Description of contracted fundraisers	Line number	Amount
the gross revenues collected by the fundraiser(s) on behalf of the charity	5450	n/a
the amounts paid to and/or retained by the fundraiser(s)	5460	n/a
the net fundraising revenue received by the charity (line 5450 minus line 5460)	5470	n/a

**F3**

If the charity has written permission to accumulate property, enter:

**Summary of accumulated property**

Description of accumulated property	Line number	Amount
the amount accumulated for the fiscal period, including income earned for the fiscal period on previously accumulated funds	5500	n/a
the amount disbursed for the fiscal period for the specified purpose we have granted permission for	5510	n/a
the amount deemed to be a tax-receipted gift for the fiscal period.	5520	n/a

**F4**

Of the tax-receipted gifts received by the charity for the fiscal period, enter:

**Summary of tax-receipted gifts**

Description of tax-receipted gifts	Line number	Amount
the total eligible amount of tax-receipted non-cash gifts (gifts in kind)	5600	n/a
the total eligible amount of tax-receipted tuition fees	5610	n/a
the total eligible amount of tax-receipted enduring property	5640	\$ 10,535,900

**F5**

Enter the amount, if any, of enduring property spent in the fiscal period. 5710 n/a

**F6**

Enter the capital gains from the disposition of enduring property in the fiscal 5720 n/a

period.

**F7**

Is the charity claiming an amount that is less than the maximum capital gains reduction? 5730 No

If yes, enter the amount from line 11 of from T1259. 5740 n/a

**F8**

If the charity is taking a special reduction, which we have approved, to its disbursement quota, enter the special reduction amount for the fiscal period. 5750 n/a

**F9**

Did the charity acquire a non-qualifying security or allow a donor to use any of the charity's property under the circumstances described in the guide during the fiscal period? 5800 No

**F10**

Indicate the average value of property **not used** for charitable activities or administration during:  
 the 24 months before the **beginning** of the fiscal period 5900 \$ 135,806,987  
 the 24 months before the **end** of the fiscal period 5910 \$ 189,097,152

► **Section G: For foundations only**

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### 2008 Registered charity information return for STEWART & MARILYN BLUSSON FOUNDATION

**▶ Basic information sheet****▶ Section A: Identification****▶ Section B: Directors/trustees and like officials****▶ Section C: Programs and general information****▶ Section D: Compensation****▼ Section E: Financial information****E1**

Was the financial information reported below prepared on an accrual or cash basis?

4020

ACCRUAL

**E2**

Figures are shown to the nearest dollar.

**Summary of assets**

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 6,133
Amounts receivable from non-arm's length parties	4110	n/a
Amounts receivable from all others.	4120	n/a
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	n/a
Inventories	4150	n/a

Capital assets (at cost or fair market value)	4160	\$ 15,000,000
Other assets	4170	\$ 192,159,134
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 207,165,267
<b>Amount included in lines 4150, 4160, and 4170 not used in charitable programs</b>	4250	\$ 207,159,134

#### Summary of liabilities

Description of liabilities	Line number	Amount
Accounts payable and accrued liabilities.	4300	n/a
Deferred revenue	4310	n/a
Amounts owing to non-arm's length parties	4320	\$ 114,465,516
Other liabilities	4330	n/a
<b>Total liabilities</b>	4350	\$ 114,465,516

### E3

Figures are shown to the nearest dollar.

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of tax-receipted gifts	4500	\$ 9,764,100
Total amount received from other registered charities	4510	n/a
Total specified gifts included in line 4510	4520	n/a
Total enduring property included in line 4510	4525	n/a
Total other gifts	4530	n/a
Revenue from federal government	4540	n/a
Revenue from provincial/territorial governments	4550	n/a
Revenue from municipal/regional governments	4560	n/a
Total revenue from government	4570	n/a
Interest and investment income	4580	\$ 310
<b>Proceeds from disposition of assets</b>		
gross	4590	n/a
net	4600	n/a
Rental income (land and buildings)	4610	n/a
Memberships, dues, and association fees (non tax-receipted)	4620	n/a
Total revenue from fundraising	4630	n/a



Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue	4650	n/a
<b>Total revenue</b>	4700	\$ 9,764,410

Enter all expenditures, whether or not on charitable programs.

#### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle	4810	n/a
Interest and bank charges	4820	\$ 302
Licences, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Salaries, wages, benefits, and honoraria	4880	n/a
Donated and purchased supplies and assets expensed for the fiscal period	4890	n/a
Amortization of capitalized assets	4900	n/a
Research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures	4920	\$ 5,190,377
<b>Total expenditures before gifts to qualified donees</b>	4950	\$ 5,190,679
Total charitable programs expenditures included in line 4950	5000	n/a
Total management and administration expenditures included in line 4950	5010	n/a
Total fundraising expenditures included in line 4950	5020	n/a
Total political activity expenditures included in line 4950	5030	n/a
Total other expenditures included in line 4950	5040	\$ 5,190,679
Total gifts to qualified donees, excluding enduring property	5050	\$ 50,000
Total enduring property transferred to qualified donees	5060	n/a
Total specified gifts to qualified donees	5070	n/a
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	5100	\$ 5,240,679

#### ▼ Section F: Other required information

**F1**

What were the total expenditures on programs outside Canada during the fiscal period, excluding gifts to qualified donees? 5400 n/a

**F2**

If the charity retained contracted fundraiser(s), enter:

**Summary of contracted fundraisers**

Description of contracted fundraisers	Line number	Amount
the gross revenues collected by the fundraiser(s) on behalf of the charity	5450	n/a
the amounts paid to and/or retained by the fundraiser(s)	5460	n/a
the net fundraising revenue received by the charity (line 5450 minus line 5460)	5470	n/a

**F3**

If the charity has written permission to accumulate property, enter:

**Summary of accumulated property**

Description of accumulated property	Line number	Amount
the amount accumulated for the fiscal period, including income earned for the fiscal period on previously accumulated funds	5500	n/a
the amount disbursed for the fiscal period for the specified purpose we have granted permission for	5510	n/a
the amount deemed to be a tax-receipted gift for the fiscal period.	5520	n/a

**F4**

Of the tax-receipted gifts received by the charity for the fiscal period, enter:

**Summary of tax-receipted gifts**

Description of tax-receipted gifts	Line number	Amount
the total eligible amount of tax-receipted non-cash gifts (gifts in kind)	5600	n/a
the total eligible amount of tax-receipted tuition fees	5610	n/a
the total eligible amount of tax-receipted enduring property	5640	\$ 9,764,100

**F5**

Enter the amount, if any, of enduring property spent in the fiscal period. 5710 n/a

**F6**

Enter the capital gains from the disposition of enduring property in the fiscal 5720 n/a

period.

**F7**

Is the charity claiming an amount that is less than the maximum capital gains reduction?	5730	No
If yes, enter the amount from line 11 of from T1259.	5740	n/a

**F8**

If the charity is taking a special reduction, which we have approved, to its disbursement quota, enter the special reduction amount for the fiscal period.	5750	n/a
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**F9**

Did the charity acquire a non-qualifying security or allow a donor to use any of the charity's property under the circumstances described in the guide during the fiscal period?	5800	No
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**F10**

Indicate the average value of property **not used** for charitable activities or administration during:

the 24 months before the <b>beginning</b> of the fiscal period	5900	\$ 189,097,152
the 24 months before the <b>end</b> of the fiscal period	5910	\$ 199,725,508

**► Section G: For foundations only**

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## Schedule 6: Detailed financial information — STEWART & MARILYN BLUSSON FOUNDATION

Was the financial information reported below prepared on an accrual or cash basis? 4020 ACCRUAL

### Statement of financial position

**i** Please show figures to the nearest single dollar. See the *Key Terms and Definitions* for a definition of the terms used.

#### ▼ Assets

##### Summary of assets

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 5,860
Amounts receivable from non-arm's length parties	4110	n/a
Amounts receivable from all others	4120	n/a
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	n/a
Inventories	4150	n/a
Land and buildings in Canada	4155	\$ 30,243,955
Other capital assets in Canada	4160	n/a
Capital assets outside Canada	4165	n/a
Accumulated amortization of capital assets	4166	n/a
Other assets	4170	\$ 196,711,604
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 226,961,419
<b>Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable programs</b>	4250	n/a

#### ► Liabilities

## Statement of operations

### ▼ Revenue

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of all gifts for which the charity issued tax receipts	4500	\$ 43,280,650
For all tax-receipted gifts received during the fiscal period please provide:		
Total eligible amount of tax-receipted tuition fees	5610	n/a
Total eligible amount of tax-receipted enduring property	5640	n/a
Total amount received from other registered charities (excluding specified gifts and enduring property)	4510	n/a
Total specified gifts from other registered charities	4520	n/a
Total enduring property from other registered charities	4525	n/a
Total other gifts received for which a tax receipt was <b>not</b> issued by the charity	4530	n/a
Total revenue received from federal government	4540	n/a
Total revenue received from provincial/territorial governments	4550	n/a
Total revenue received from municipal/regional governments	4560	n/a
Total revenue received from all sources outside Canada	4575	n/a
Total interest and investment income received or earned	4580	\$ 36
<b>Gross proceeds</b> from disposition of assets	4590	n/a
<b>Net proceeds</b> from disposition of assets (show a negative amount with brackets)	4600	n/a
Gross income received from rental of land and/or buildings	4610	n/a
Non tax-receipted revenues received for memberships, dues, and association fees	4620	n/a
Total non tax-receipted revenue from fundraising	4630	n/a
Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue not already included in the amounts above	4650	\$ 4,567,600
<b>Total revenue (add line 4500, 4510 to 4580, and 4600 to 4650)</b>	<b>4700</b>	<b>\$ 47,848,286</b>

Specify type(s) of revenue included in the amount reported at 4650 (e.g., dividends)

4655 Net change in asset re exchange rate

## ▼ Expenditures

### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle expenses	4810	n/a
Interest and bank charges	4820	\$ 308
Licenses, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3 if applicable)	4880	n/a
Fair market value of all donated good used in charitable programs	4890	n/a
Total cost of all purchased supplies and assets	4891	n/a
Amortization of capitalized assets	4900	n/a
Total expenditure for research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures not included in the amounts above	4920	\$ 107,111
<b>Total expenditures before gifts to qualified donees (add lines 4800 to 4920)</b>	<b>4950</b>	<b>\$ 107,419</b>

Specify type(s) of expenditures included in the amount reported at 4920

4930 Property Tax

**ⓘ** Lines 5000 to 5030 represent a breakdown of the expenditures on lines 4800 to 4920. The total of lines 5000 to 5030 should equal line 4950.

### Breakdown of expenditures

Description of expenditures	Line number	Amount
Total expenditures on charitable programs	5000	n/a
Total expenditures on management and administration	5010	\$ 107,421
Total expenditures on fundraising	5020	n/a
Total expenditures on political activities, inside or outside Canada	5030	n/a

Total other expenditures included in line 4950	5040	n/a
Total amount of gifts (excluding enduring property and specified gifts) made to all qualified donees	5050	n/a
Total amount of enduring property transferred to qualified donees (excluding specified gifts of enduring property)	5060	n/a
Total amount of specified gifts made to qualified donees (including specified gifts of enduring property)	5070	n/a
<b>Total expenditures (add amount from line 4950 and the amounts from lines 5050, 5060 and 5070)</b>	5100	\$ 107,419

## Other financial information

### ▶ Permission to accumulate property

### ▶ Enduring property and the capital gains pool

#### ▼ Property not used in charitable activities

Enter the value of property not used for charitable activities or administration during:

The 24 months before the <b>beginning</b> of the fiscal period	5900	\$ 199,725,508
The 24 months before the <b>end</b> of the fiscal period	5910	\$ 217,272,846

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## Schedule 6: Detailed financial information — STEWART & MARILYN BLUSSON FOUNDATION

Was the financial information reported below prepared on an accrual or cash basis? 4020 ACCRUAL

### Statement of financial position

**i** Please show figures to the nearest single dollar. See the *Key Terms and Definitions* for a definition of the terms used.

#### ▼ Assets

##### Summary of assets

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 1,784
Amounts receivable from non-arm's length parties	4110	n/a
Amounts receivable from all others	4120	n/a
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	n/a
Inventories	4150	n/a
Land and buildings in Canada	4155	\$ 30,142,955
Other capital assets in Canada	4160	n/a
Capital assets outside Canada	4165	n/a
Accumulated amortization of capital assets	4166	n/a
Other assets	4170	\$ 83,091,191
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 113,235,930
<b>Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable programs</b>	4250	n/a

#### ► Liabilities



## Statement of operations

### ▼ Revenue

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of all gifts for which the charity issued tax receipts	4500	\$ 5,001,880
For all tax-receipted gifts received during the fiscal period please provide:		
Total eligible amount of tax-receipted tuition fees	5610	n/a
Total eligible amount of tax-receipted enduring property	5640	n/a
Total amount received from other registered charities (excluding specified gifts and enduring property)	4510	n/a
Total specified gifts from other registered charities	4520	n/a
Total enduring property from other registered charities	4525	n/a
Total other gifts received for which a tax receipt was <b>not</b> issued by the charity	4530	n/a
Total revenue received from federal government	4540	n/a
Total revenue received from provincial/territorial governments	4550	n/a
Total revenue received from municipal/regional governments	4560	n/a
Total revenue received from all sources outside Canada	4575	n/a
Total interest and investment income received or earned	4580	\$ 15
<b>Gross proceeds</b> from disposition of assets	4590	n/a
<b>Net proceeds</b> from disposition of assets (show a negative amount with brackets)	4600	n/a
Gross income received from rental of land and/or buildings	4610	n/a
Non tax-receipted revenues received for memberships, dues, and association fees	4620	n/a
Total non tax-receipted revenue from fundraising	4630	n/a
Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue not already included in the amounts above	4650	\$ 1,205,775
<b>Total revenue (add line 4500, 4510 to 4580, and 4600 to 4650)</b>	<b>4700</b>	<b>\$ 6,207,670</b>

Specify type(s) of revenue included in the amount reported at 4650 (e.g., dividends)

4655 Gain on exchange

## ▼ Expenditures

### Summary of expenditures

Description of expenditures	Line number	Amount
Advertising and promotion	4800	n/a
Travel and vehicle expenses	4810	n/a
Interest and bank charges	4820	\$ 318
Licenses, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	n/a
Education and training for staff and volunteers	4870	n/a
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3 if applicable)	4880	n/a
Fair market value of all donated good used in charitable programs	4890	n/a
Total cost of all purchased supplies and assets	4891	n/a
Amortization of capitalized assets	4900	n/a
Total expenditure for research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures not included in the amounts above	4920	\$ 119,135,271
<b>Total expenditures before gifts to qualified donees (add lines 4800 to 4920)</b>	<b>4950</b>	<b>\$ 119,135,589</b>

Specify type(s) of expenditures included in the amount reported at 4920

4930 Property tax and impairment loss

**ⓘ Lines 5000 to 5030 represent a breakdown of the expenditures on lines 4800 to 4920. The total of lines 5000 to 5030 should equal line 4950.**

### Breakdown of expenditures

Description of expenditures	Line number	Amount
Total expenditures on charitable programs	5000	n/a
Total expenditures on management and administration	5010	\$ 111,212
Total expenditures on fundraising	5020	n/a
Total expenditures on political activities, inside or outside Canada	5030	n/a

Total other expenditures included in line 4950	5040	\$ 119,024,377
Total amount of gifts (excluding enduring property and specified gifts) made to all qualified donees	5050	n/a
Total amount of enduring property transferred to qualified donees (excluding specified gifts of enduring property)	5060	n/a
Total amount of specified gifts made to qualified donees (including specified gifts of enduring property)	5070	n/a
<b>Total expenditures (add amount from line 4950 and the amounts from lines 5050, 5060 and 5070)</b>	5100	\$ 119,135,589

## Other financial information

### ▶ Permission to accumulate property

### ▶ Enduring property and the capital gains pool

#### ▼ Property not used in charitable activities

Enter the value of property not used for charitable activities or administration during:

The 24 months before the <b>beginning</b> of the fiscal period	5900	\$ 217,272,846
The 24 months before the <b>end</b> of the fiscal period	5910	\$ 168,965,375

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## Schedule 6: Detailed financial information — STEWART & MARILYN BLUSSON FOUNDATION

Was the financial information reported below prepared on an accrual or cash basis? 4020

Accrua

### Statement of financial position

**i** Show figures to the nearest single dollar.

#### ▼ Assets

##### Summary of assets

Description of assets	Line number	Amount
Cash, bank accounts, and short-term investments	4100	\$ 5,956
Amounts receivable from non-arm's length parties	4110	\$ 3,800,000
Amounts receivable from all others	4120	\$ 9,000,000
Investments in non-arm's length parties	4130	n/a
Long-term investments	4140	n/a
Inventories	4150	n/a
Land and buildings in Canada	4155	n/a
Other capital assets in Canada	4160	n/a
Capital assets outside Canada	4165	n/a
Accumulated amortization of capital assets	4166	n/a
Other assets	4170	n/a
10 year gifts	4180	n/a
<b>Total assets (add lines 4100 to 4170)</b>	4200	\$ 12,805,956
<b>Amount included in lines 4150, 4155, 4160, 4165 and 4170 not used in charitable programs</b>	4250	n/a

#### ► Liabilities

## Statement of operations

### ▼ Revenue

#### Summary of revenue

Description of revenue	Line number	Amount
Total eligible amount of all gifts for which the charity issued tax receipts	4500	\$ 44,667,920
Total eligible amount of tax-receipted tuition fees	5610	n/a
Total amount of 10 year gifts received	4505	n/a
Total amount received from other registered charities	4510	\$ 2,033
Total other gifts received for which a tax receipt was <b>not</b> issued by the charity	4530	n/a
Total revenue received from federal government	4540	n/a
Total revenue received from provincial/territorial governments	4550	n/a
Total revenue received from municipal/regional governments	4560	n/a
Total revenue received from all sources outside Canada	4575	n/a
Total interest and investment income received or earned	4580	\$ 7,213
<b>Gross proceeds</b> from disposition of assets	4590	\$ 37,740,100
<b>Net proceeds</b> from disposition of assets (show a negative amount with brackets)	4600	\$ -75,494,046
Gross income received from rental of land and/or buildings	4610	n/a
Non tax-receipted revenues received for memberships, dues, and association fees	4620	n/a
Total non tax-receipted revenue from fundraising	4630	n/a
Total revenue from sale of goods and services (except to government)	4640	n/a
Other revenue not already included in the amounts above	4650	n/a
<b>Total revenue (add line 4500, 4510 to 4580, and 4600 to 4650)</b>	4700	\$ -30,816,880

Specify type(s) of revenue included in the amount reported at 4650 (e.g., dividends)

4655 n/a

### ▼ Expenditures

#### Summary of expenditures

Description of expenditures	Line number	Amount
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Advertising and promotion	4800	n/a
Travel and vehicle expenses	4810	n/a
Interest and bank charges	4820	\$ 158
Licenses, memberships, and dues	4830	n/a
Office supplies and expenses	4840	n/a
Occupancy costs	4850	n/a
Professional and consulting fees	4860	\$ 4,500
Education and training for staff and volunteers	4870	n/a
Total expenditure on all compensation (enter the amount reported at line 390 in Schedule 3, if applicable)	4880	n/a
Fair market value of all donated goods used in charitable programs	4890	n/a
Total cost of all purchased supplies and assets	4891	n/a
Amortization of capitalized assets	4900	n/a
Total expenditure for research grants and scholarships as part of charitable programs	4910	n/a
Other expenditures not included in the amounts above (excluding gifts to qualified donees)	4920	\$ 72,339
<b>Total expenditures before gifts to qualified donees (add lines 4800 to 4920)</b>	<b>4950</b>	<b>\$ 76,997</b>

Specify type(s) of expenditures included in the amount reported at 4920

4930 Property taxes

**Lines 5000 to 5040 represent a breakdown of the expenditures on lines 4800 to 4920. The total of lines 5000 to 5040 should equal line 4950.**

#### Breakdown of expenditures

Description of expenditures	Line number	Amount
Total expenditures on charitable programs	5000	n/a
Total expenditures on management and administration	5010	\$ 76,997
Total expenditures on fundraising	5020	n/a
Total expenditures on political activities, inside or outside Canada	5030	n/a
Total other expenditures included in line 4950	5040	n/a
Total amount of gifts made to all qualified donees	5050	n/a
<b>Total expenditures (add amounts from line 4950 and 5050)</b>	<b>5100</b>	<b>\$ 76,997</b>

## Other financial information

▶ **Permission to accumulate property**

▶ **Permission to reduce disbursement quota**

▼ **Property not used in charitable activities**

Enter the value of property not used for charitable activities or administration during:

The 24 months before the <b>beginning</b> of the fiscal period	5900	\$ 88,926,007
The 24 months before the <b>end</b> of the fiscal period	5910	\$ 19,910,246

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