

# Stewart & Marilyn Blusson Foundation

PLEASE SEE NOTICE & DISCLAIMER BELOW		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2004 - 2019
Directors	Stewart Blusson	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
	Marilyn Blusson	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
	Blake Bromley	X	X	X	X	X	X	X										
Assets	Total assets	\$9,570,851	\$83,204,071	\$188,420,297	\$189,774,009	\$207,165,267	\$226,961,419	\$113,235,930	\$12,805,956	\$5,435,002	\$5,434,956	\$5,433,643	\$5,431,383	\$5,426,031	\$5,423,570	\$5,421,750	\$5,419,965	
	Cash, bank accounts & short-term investments	\$4,762,313	\$11,080	\$809,904	\$56,125	\$6,133	\$5,860	\$1,784	\$5,956	\$902	\$856	\$543	\$283	\$291	\$30	\$4	\$4	
	Amounts receivable from non-arm's length parties		\$8,046	\$10,392					\$3,800,000	\$5,434,100	\$5,434,100	\$5,433,100	\$5,431,100	\$5,425,740	\$5,423,540	\$5,421,746	\$5,419,961	
	Amount NOT used in charitable programs		\$27,593,000	\$187,400,000	n/a	\$207,159,134	n/a											
	Amounts receivable from all others	\$4,808,538							\$9,000,000									
	Long-term investments		\$55,591,945		\$189,717,884													
	Land and buildings in Canada						\$30,243,955	\$30,142,955										
	Capital assets (at cost or fair market value)			\$187,400,000		\$15,000,000												
	Other assets		\$27,593,000			\$192,159,134	\$196,711,404	\$83,091,191										
	Liabilities	Total liabilities	\$9,521,400	\$50,673,577	\$102,957,110	\$101,597,989	\$114,465,516	\$86,520,741	\$75,775,219	\$6,239,122	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounts payable and accrued liabilities							\$5,343											
Amounts owing to non-arm's length parties		\$9,521,400	\$50,673,577	\$102,571,349	\$101,597,989	\$114,465,516	\$81,415,398	\$70,875,219	\$1,339,122									
Other liabilities				\$385,741			\$4,900,000	\$4,900,000	\$4,900,000									
In the fiscal period, did the foundation acquire control of a share-capital or for-profit corporation?		No	No	Yes	No	No	No	No	No	No	No	No	No	No	No	No	No	
At any time during the fiscal period, did the foundation hold any shares, rights to acquire such shares, or debts owing to it that meet the definition of a non-qualified investment?		Yes	No	No	No	No	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Did the foundation own more than 2% of any class of shares of a corporation at any time during this fiscal period?			n/a	n/a	n/a	n/a	No	Yes	Yes	No	No	No	No	No				
Revenue	Total Revenue	\$49,252	\$47,923,600	\$83,144,247	\$10,536,237	\$9,744,410	\$47,848,286	\$6,207,470	-\$30,816,880	\$2	n/a	\$1	\$0	\$0	\$0	\$0	\$0	\$174,658,825
	Tax-receipted gifts			\$10,075,000	\$10,535,900	\$9,744,100	\$43,280,450	\$5,001,880	\$44,647,920									\$123,325,450
	Gifts from other registered charities		\$31,300,000						\$2,033									\$31,302,033
	Interest and investment income	\$49,252	\$16,024,618	\$74,507,129	\$337	\$310	\$36	\$15	\$7,213	\$2								\$90,588,912
	Gross proceeds from disposition of assets								\$37,740,100									\$37,740,100
	Net proceeds from disposition of assets								-\$75,494,046									-\$75,494,046
	Other revenue		\$598,982	-\$1,435,882				\$4,547,400	\$1,205,775									\$4,936,475
	Total eligible tax-receipted enduring property			\$10,000,000	\$10,535,900	\$9,744,100												\$30,300,000
Expenditures	Total Expenditures	\$0	\$15,442,347	\$30,213,556	\$7,823,403	\$5,240,679	\$107,419	\$119,135,589	\$76,997	\$1,131,834	\$46	\$1,314	\$2,260	\$5,352	\$2,461	\$1,819	\$1,785	\$179,186,861
	Professional and consulting fees								\$4,500	\$31,799		\$1,277	\$2,205	\$5,303	\$2,426	\$1,785	\$1,785	\$51,080
	Other expenditures			\$180,778	\$7,819,591	\$5,190,377	\$107,111	\$119,135,271	\$72,339									\$132,505,447
	Interest and bank charges		\$347	\$29,250,444	\$3,812	\$302	\$308	\$318	\$158	\$1,100,035	\$46	\$37	\$55	\$49	\$35	\$34		\$30,385,980
	Gifts to Qualified Donees		\$15,442,000	\$782,334		\$50,000												\$16,274,334
Summary	Charitable Programs																	\$0
	Management & Administration	n/a	\$347	\$444	n/a	n/a	\$107,421	\$111,212	\$76,997	\$1,131,834	\$46	\$1,314	\$2,260	\$5,352	\$2,461	\$1,819	\$1,785	\$1,443,292
Property not used in charitable activity	The 24 months before fiscal period beginning			\$4,638,746	\$135,806,987	\$189,097,152	\$199,725,508	\$217,272,846	\$88,926,007	\$19,940,246	\$3,799,814	\$5,293,494	\$5,434,130	\$5,432,066	\$5,427,756	\$5,423,824		
	The 24 months before fiscal period end	\$4,785,425	\$46,387,461	\$135,806,987	\$189,097,152	\$199,725,508	\$217,272,846	\$168,965,375	\$19,910,246	\$3,799,814	\$5,293,494	\$5,434,130	\$5,432,066	\$5,427,756	\$5,423,824	\$5,422,125		
Gifts to Stewart & Marilyn Blusson Foundation	HSEF Renaissance Academy		\$31,300,000															\$31,300,000
	Sea to Sky Foundation		\$15,000,000															\$15,782,134
	Association for the Advancement of Scholarship			\$782,134														\$16,274,334
	Quest Foundation		\$100,000			\$50,000												\$492,200
	Canadian Geological Foundation		\$270,000															
	Society of Economic Geologists		\$72,000															
Canadian Diabetes Association			\$200															

Designation: Private Foundation. Date of registration: 1999-07-23. Registration #: 868875949 RR0001.

Address: Box 62 Suite 1250 1500 W Georgia St, Vancouver B.C.

**NOTE: For 2005, the amount of the grant to Sea to Sky Foundation is reported as \$15,000 in tax returns. This is presumed to be incorrect and it is presumed that the correct amount is \$15,000,000. In the tax returns for Sea to Sky Foundation, this amount is not reported as received from other registered charities. The amount of \$15,000,000 is, however, reported as tax-receipted donations.**

**NOTICE & DISCLAIMER:** This spreadsheet was prepared by Vivian Krause in order to obtain a rough overview of the finances of this organization. The information in this spreadsheet was derived by compiling tax data that is available to the public at the web-site of the Canada Revenue Agency: <https://www.canada.ca/en/revenue-agency/services/charities-giving/charities-listings.html>. This spreadsheet was prepared by copying and pasting figures from on-line tax returns. All data was double-entered and cross-checked for errors in order to reduce the risk of error in data entry. Nevertheless, there may be errors in this spreadsheet. As such, users of this information are advised to consult the original tax returns posted on-line by the CRA in order to ensure the accuracy and currency of all information. While this information is believed to be accurate, it is not guaranteed to be so. The information contained herein is subject to change without notice, and may become out-dated and may or may not be updated.

Last up-dated: April 20, 2020.