

**C & R Foundation &  
Loyalty Foundation  
Tax-Receipted Donations  
\$101 Million  
(2000-2019):**

**2000: \$ 13,062,387 - Tax Return N/A**  
**2001: \$ 366,719 - Tax Return N/A**  
**2004: \$ 25,750,445 - Tax Return N/A**  
**2005: \$ 53,752,950**  
**2007: \$ 2,333,556**  
**2015: \$ 6,000,000**  
**2018: \$ 3,650**  
**2019: \$ 0**  
**TOTAL: \$ 101,271,707**

Compiled by Vivian Krause  
October 20, 2020  
@FairQuestions

**Section E - Financial Information**

**E1** Was the financial information reported below prepared on an accrual or cash basis?

4020  Accrual  Cash

**E2** Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

**Assets**

Cash, bank accounts, and short-term investments	4100	570,737
Amounts receivable from non-arm's length parties	4110	1,702
Amounts receivable from all others	4120	
Investments in non-arm's length parties	4130	
Long-term investments	4140	90,491,298
Inventories	4150	
Capital assets (at cost or fair market value)	4160	
Other assets	4170	
<b>Total assets (add lines 4100 to 4170)</b>	<b>4200</b>	<b>91,063,737</b>

**Liabilities**

Accounts payable and accrued liabilities	4300	
Deferred revenue	4310	
Amounts owing to non-arm's length parties	4320	22,183,562
Other liabilities	4330	
<b>Total liabilities (add lines 4300 to 4330)</b>	<b>4350</b>	<b>22,183,562</b>

**E3** Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

**Revenue**

Total eligible amount of tax-receipted gifts	4500	53,752,950
Total amount received from other registered charities	4510	
Total specified gifts included in line 4510	4520	
Total enduring property included in line 4510 (See the guide.)	4525	
Total other gifts	4530	
Revenue from federal government	4540	
Revenue from provincial/territorial governments	4550	
Revenue from municipal/regional governments	4560	
Total revenue from government (add lines 4540, 4550, and 4560)	4570	
Interest and investment income	4580	1,799,458
Proceeds from disposition of assets	4600	
gross 4590		net
Rental income (land and buildings)	4610	
Memberships, dues, and association fees (non tax-receipted)	4620	
Total revenue from fundraising	4630	
Total revenue from sale of goods and services (except to government)	4640	
Other revenue	4650	(1,942,377)
<b>Total revenue (add lines 4500, 4510, 4530, 4570, 4580, and 4600 to 4650)</b>	<b>4700</b>	<b>53,610,031</b>

**Expenditures (Enter all expenditures, whether or not on charitable programs)**

Advertising and promotion	4800	
Travel and vehicle	4810	
Interest and bank charges	4820	151
Licences, memberships, and dues	4830	
Office supplies and expenses	4840	
Occupancy costs	4850	
Professional and consulting fees	4860	53,420
Education and training for staff and volunteers	4870	
Salaries, wages, benefits, and honoraria	4880	
Donated and purchased supplies and assets expensed for the fiscal period	4890	
Amortization of capitalized assets	4900	
Research grants and scholarships as part of charitable programs	4910	
Other expenditures	4920	
<b>Total expenditures before gifts to qualified donees (add lines 4800 to 4920)</b>	<b>4950</b>	<b>53,571</b>
Total charitable programs expenditures included in line 4950	5000	
Total management and administration expenditures included in line 4950	5010	53,571
Total fundraising expenditures included in line 4950	5020	
Total political activity expenditures included in line 4950	5030	
Total other expenditures included in line 4950	5040	
Total gifts to qualified donees excluding enduring property	5050	6,871,871
Total enduring property transferred to qualified donees (See the guide.)	5060	
Total specified gifts to qualified donees (See the guide.)	5070	
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	<b>5100</b>	<b>6,925,442</b>

**Section E – Financial Information**

E1 Was the financial information reported below prepared on an accrual or cash basis? **4020**  Accrual  Cash

E2 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.

Assets		Liabilities	
Cash, bank accounts, and short-term investments	<b>4100</b> 35,907,164	Accounts payable and accrued liabilities	<b>4300</b>
Amounts receivable from non-arm's length parties	<b>4110</b>	Deferred revenue	<b>4310</b>
Amounts receivable from all others	<b>4120</b> 4,034,538	Amounts owing to non-arm's length parties	<b>4320</b>
Investments in non-arm's length parties	<b>4130</b>	Other liabilities	<b>4330</b>
Long-term investments	<b>4140</b> 20,348,015	<b>Total liabilities (add lines 4300 to 4330)</b>	<b>4350</b>
Inventories	<b>4150</b>		
Capital assets (at cost or fair market value)	<b>4160</b>		
Other assets	<b>4170</b>	Amount included in lines 4150, 4160, and 4170 not used in charitable programs	<b>4250</b>
<b>Total assets (add lines 4100 to 4170)</b>	<b>4200</b> 60,289,717		

E3 Please show figures to the nearest **single dollar**. Do not show cents. See the guide for an explanation of the terms.


Revenue	
Total eligible amount of tax-receipted gifts	<b>4500</b> 2,333,556
Total amount received from other registered charities	<b>4510</b>
Total specified gifts included in line 4510	<b>4520</b>
Total enduring property included in line 4510 (See the guide.)	<b>4525</b>
Total other gifts	<b>4530</b>
Revenue from federal government	<b>4540</b>
Revenue from provincial/territorial governments	<b>4550</b>
Revenue from municipal/regional governments	<b>4560</b>
Total revenue from government (add lines 4540, 4550, and 4560)	<b>4570</b>
Interest and investment income	<b>4580</b> 1,110,951
Proceeds from disposition of assets gross <b>4590</b> net <b>4600</b>	
Rental income (land and buildings)	<b>4610</b>
Memberships, dues, and association fees (non tax-receipted)	<b>4620</b>
Total revenue from fundraising	<b>4630</b>
Total revenue from sale of goods and services (except to government)	<b>4640</b>
Other revenue	<b>4650</b> 6,875,019
<b>Total revenue (add lines 4500, 4510, 4530, 4570, 4580, and 4600 to 4650)</b>	<b>4700</b> 10,319,526

Expenditures (Enter all expenditures, whether or not on charitable programs)	
Advertising and promotion	<b>4800</b>
Travel and vehicle	<b>4810</b>
Interest and bank charges	<b>4820</b> 126
Licences, memberships, and dues	<b>4830</b>
Office supplies and expenses	<b>4840</b>
Occupancy costs	<b>4850</b>
Professional and consulting fees	<b>4860</b> 3,672
Education and training for staff and volunteers	<b>4870</b>
Salaries, wages, benefits, and honoraria	<b>4880</b>
Donated and purchased supplies and assets expensed for the fiscal period	<b>4890</b>
Amortization of capitalized assets	<b>4900</b>
Research grants and scholarships as part of charitable programs	<b>4910</b>
Other expenditures	<b>4920</b> 7,933,391
<b>Total expenditures before gifts to qualified donees (add lines 4800 to 4920)</b>	<b>4950</b> 7,937,189
Total charitable programs expenditures included in line 4950	<b>5000</b>
Total management and administration expenditures included in line 4950	<b>5010</b> 7,937,189
Total fundraising expenditures included in line 4950	<b>5020</b>
Total political activity expenditures included in line 4950	<b>5030</b>
Total other expenditures included in line 4950	<b>5040</b>
Total gifts to qualified donees excluding enduring property	<b>5050</b> 3,301,325
Total enduring property transferred to qualified donees (See the guide.)	<b>5060</b>
Total specified gifts to qualified donees (See the guide.)	<b>5070</b>
<b>Total expenditures (add lines 4950, 5050, 5060 and 5070)</b>	<b>5100</b> 11,238,514

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## LOYALTY FOUNDATION – Quick View

[Charity's detail page](#)

Registration no.:	<b>899172803 RR 0001</b>
Charity status:	<b>Registered</b>
Effective date of status:	<b>2003-02-21</b>
Designation:	<b>Private foundation </b>
Website:	

### Reporting period views

Quick View	Full View
<a href="#">2019-11-30</a>	<a href="#">2019-11-30</a>
<a href="#">2018-11-30</a>	<a href="#">2018-11-30</a>
<a href="#">2017-11-30</a>	<a href="#">2017-11-30</a>
<a href="#">2016-11-30</a>	<a href="#">2016-11-30</a>
<b>2015-11-30</b>	<a href="#">2015-11-30</a>

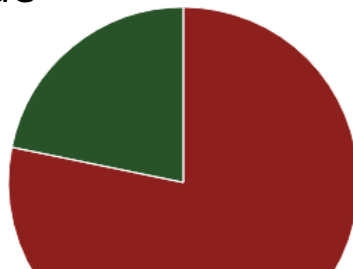
### Reporting period ending: 2015-11-30

#### Programs and activities:

Ongoing programs:

New programs:

#### Revenue

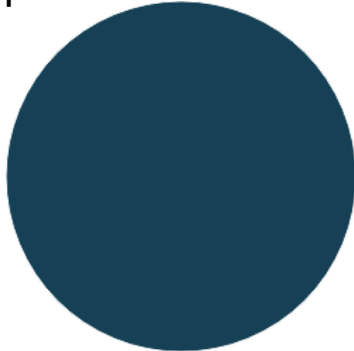




- Received donations \$6,000,000.00 (78.22%)
- Non-receipted donations \$0.00 (0.00%)
- Gifts from other registered charities \$0.00 (0.00%)
- Government funding \$0.00 (0.00%)
- All other revenue \$1,670,942.00 (21.78%)

**Total revenue: \$7,670,942.00**

## Expenses



- Charitable programs \$0.00 (0.00%)
- Management and administration \$0.00 (0.00%)
- Fundraising \$0.00 (0.00%)
- Political activities \$0.00 (0.00%)
- Gifts to other registered charities and qualified donees \$0.00 (0.00%)
- Other \$12,751.00 (100.00%)

**Total expenses: \$12,751.00**

## Compensation

Total compensation for  
all positions

Full-time  
employees  
Part-time  
employees

Professional and consulting fees **\$12,616.00**

Compensated full-time positions:

## Additional information

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## LOYALTY FOUNDATION – Quick View

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[Charity's detail page](#)

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Registration no.: **899172803 RR 0001**  
Charity status: **Registered**  
Effective date of status: **2003-02-21**  
Designation: **Private foundation** ⓘ  
Website:

### Reporting period views

Quick View	Full View
<a href="#">2019-11-30</a>	<a href="#">2019-11-30</a>
<b>2018-11-30</b>	<a href="#">2018-11-30</a>
<a href="#">2017-11-30</a>	<a href="#">2017-11-30</a>
<a href="#">2016-11-30</a>	<a href="#">2016-11-30</a>
<a href="#">2015-11-30</a>	<a href="#">2015-11-30</a>

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### Reporting period ending: 2018-11-30

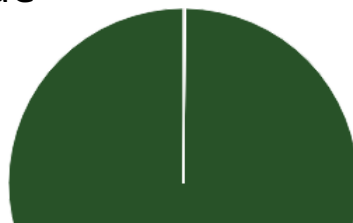
#### Programs and activities:

Ongoing programs:  
Making gifts to qualified donees.

New programs:

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### Revenue

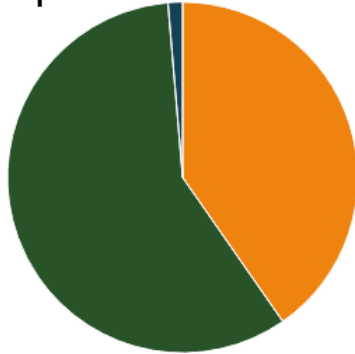




- **Received donations \$3,650.00 (0.16%)**
- Non-receipted donations \$336.00 (0.01%)
- Gifts from other registered charities \$0.00 (0.00%)
- Government funding \$0.00 (0.00%)
- All other revenue \$2,320,094.00 (99.83%)

**Total revenue: \$2,324,080.00**

## Expenses



- Charitable programs \$0.00 (0.00%)
- Management and administration \$3,454.00 (40.31%)
- Fundraising \$0.00 (0.00%)
- Political activities \$0.00 (0.00%)
- Gifts to other registered charities and qualified donees \$5,000.00 (58.35%)
- Other \$115.00 (1.34%)

**Total expenses: \$8,569.00**

## Compensation

Total compensation for all positions

- Full-time employees
- Part-time employees

Professional and consulting fees **\$3,454.00**

Compensated full-time positions:



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